

Intelligens Számítási Módszerek

Fuzzy halmazok, műveletek Fuzzy halmazokon

2013/2014. tanév, II. félév

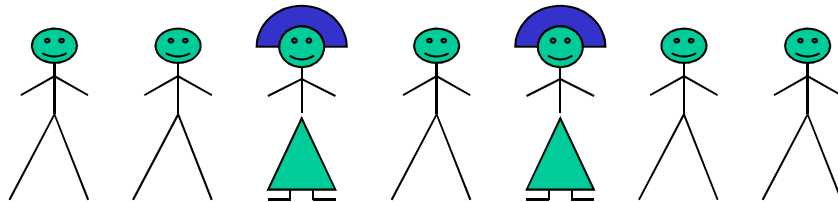
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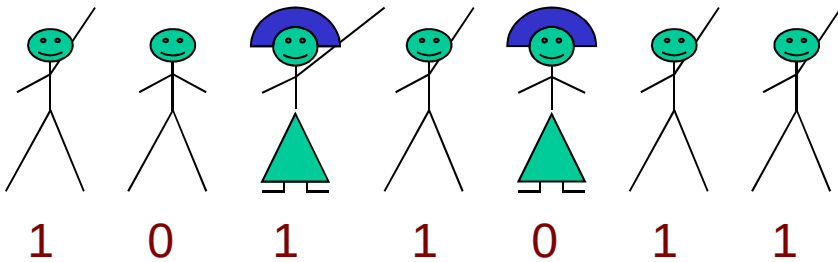
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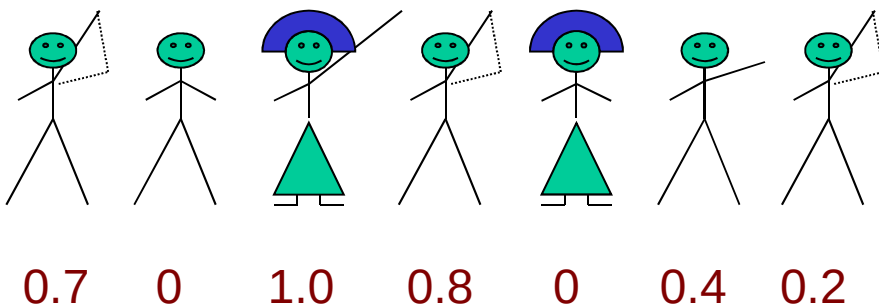
Fuzzy set



- A class of students
(E.g. M.Sc. Students taking „Fuzzy Theory”)
The universe of discourse: X



- “Who does have a driver’s licence?”
A subset of $X = A$ (Crisp) Set
 $\chi(X) = \text{CHARACTERISTIC FUNCTION}$



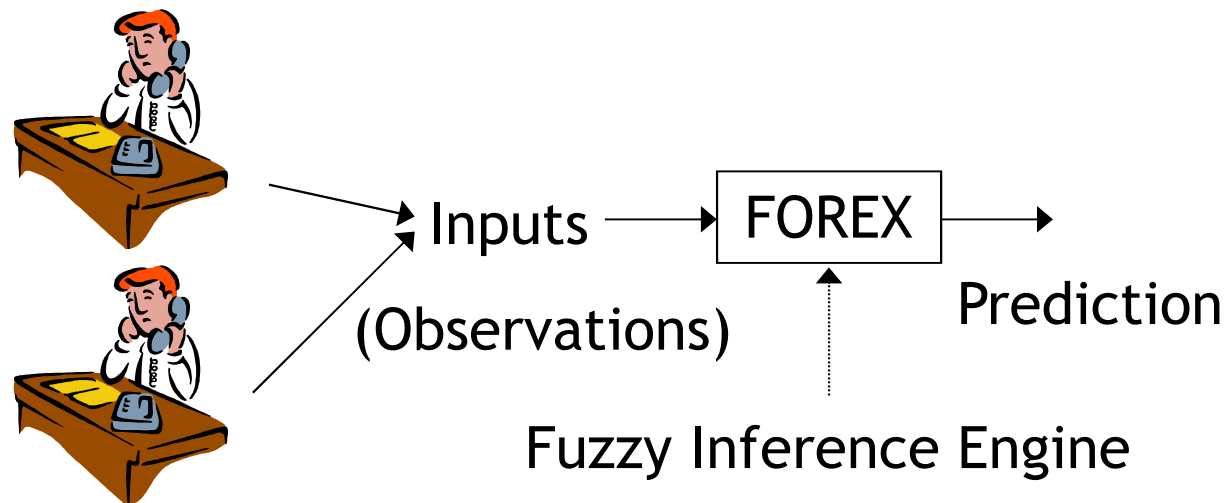
- “Who can drive very well?”
 $\mu(X) = \text{MEMBERSHIP FUNCTION}$

History of fuzzy theory

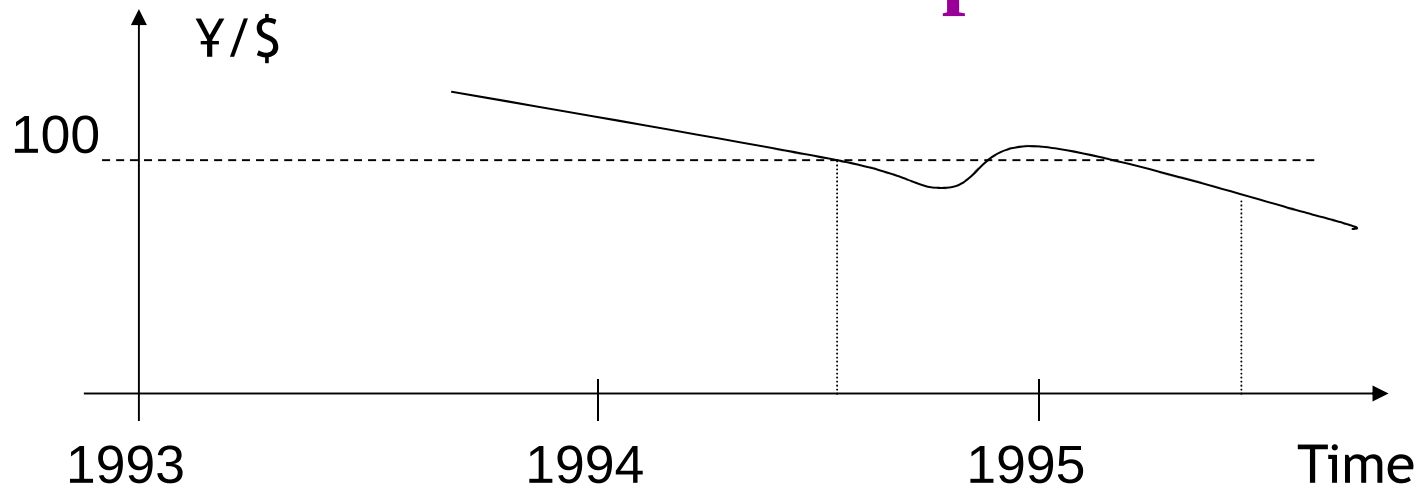
- **Fuzzy sets & logic: Zadeh 1964/1965-**
- **Fuzzy algorithm: Zadeh 1968-(1973)-**
- **Fuzzy control by linguistic rules: Mamdani & Al. ~1975-**
- **Industrial applications: Japan 1987- (Fuzzy boom), Korea**
 - Home electronics**
 - Vehicle control**
 - Process control**
 - Pattern recognition & image processing**
 - Expert systems**
 - Military systems (USA ~1990-)**
 - Space research**
- **Applications to very complex control problems: Japan 1991-**
 - E.G. helicopter autopilot**

An application example

- One of the most interesting applications of fuzzy computing: “FOREX” system.
- 1989-1992, Laboratory for International Fuzzy Engineering Research (Yokohama, Japan) (Engineering – Financial Engineering)
- To predict the change of exchange rates (FOReign EXchange)
- ~5600 rules like:
“IF the USA achieved military successes on the past day [E.G. in the Gulf War] THEN ¥/\$ will slightly rise.”

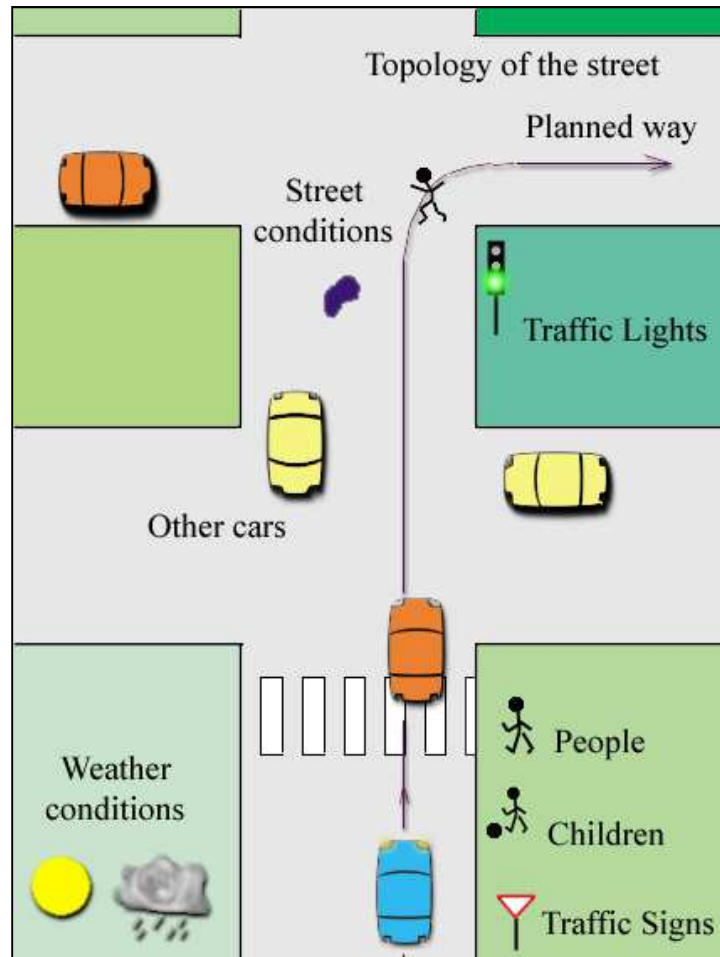


Another Example



- What is fuzzy here?
- What is the tendency of the ¥/\$ exchange rate?
“It’s MORE OR LESS falling” (The general tendency is “falling”, there’s no big interval of rising, etc.)
- What is the current rate?
Approximately 88 ¥/\$ → Fuzzy number
- When did it first cross the magic 100 ¥/\$ rate? SOMEWHEN in mid 1995

A complex problem



Our car, save fuel, save time, etc.

- **Many components, very complex system.**
- **Can AI system solve it? Not, as far as we know.**
- **But WE can.**

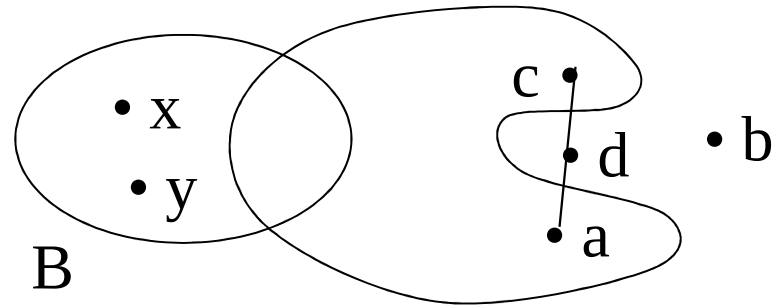
Definitions

- Crisp set:

- Convex set:

$a \in A$

$b \notin A$

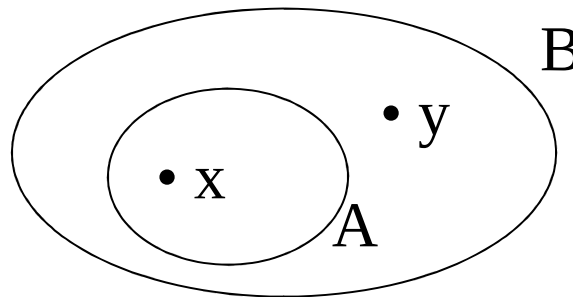


Crisp set A

A is not convex as $a \in A$, $c \in A$, but $d = \lambda a + (1 - \lambda)c \notin A$, $\lambda \in [0, 1]$.

B is convex as for every $x, y \in B$ and $\lambda \in [0, 1]$ $z = \lambda x + (1 - \lambda)y \in B$.

- Subset:



If $x \in A$ then
also $x \in B$.

$A \subseteq B$

Definitions

- **Equal sets:**

If $A \subseteq B$ and $B \subseteq A$ then $A=B$ if not so $A \neq B$.

- **Proper subset:**

If there is at least one $y \in B$ such that $y \notin A$ then $A \subset B$.

- **Empty set:** No such $x \in \emptyset$.

- **Characteristic function:**

$\mu_A(x): X \rightarrow \{0, 1\}$, where X the universe.

0 value: x is not a member,

1 value: x is a member.

Definitions

$A = \{1, 2, 3, 4, 5, 6\}$

- **Cardinality:** $|A| = 6$.

- **Power set of A:**

$P(A) = \{\{\} = \emptyset, \{1\}, \{2\}, \{3\}, \{4\}, \{5\}, \{6\},$
 $\{1, 2\}, \{1, 3\}, \{1, 4\}, \{1, 5\}, \{1, 6\}, \{2, 3\}, \{2, 4\}, \{2, 5\}, \{2, 6\},$
 $\{3, 4\}, \{3, 5\}, \{3, 6\}, \{4, 5\}, \{4, 6\}, \{5, 6\},$
 $\{1, 2, 3\}, \{1, 2, 4\}, \{1, 2, 5\}, \{1, 2, 6\}, \{1, 3, 4\}, \{1, 3, 5\}, \{1, 3, 6\}, \{1, 4, 5\},$
 $\{1, 4, 6\}, \{1, 5, 6\}, \{2, 3, 4\}, \{2, 3, 5\}, \{2, 3, 6\}, \{2, 4, 5\}, \{2, 4, 6\}, \{2, 5, 6\},$
 $\{3, 4, 5\}, \{3, 4, 6\}, \{3, 5, 6\}, \{4, 5, 6\},$
 $\{1, 2, 3, 4\}, \{1, 2, 3, 5\}, \{1, 2, 3, 6\}, \{1, 2, 4, 5\}, \{1, 2, 4, 6\}, \{1, 2, 5, 6\},$
 $\{1, 3, 4, 5\}, \{1, 3, 4, 6\}, \{1, 3, 5, 6\}, \{1, 4, 5, 6\}, \{2, 3, 4, 5\}, \{2, 3, 4, 6\},$
 $\{2, 3, 5, 6\}, \{2, 4, 5, 6\}, \{3, 4, 5, 6\},$
 $\{1, 2, 3, 4, 5\}, \{1, 2, 3, 4, 6\}, \{1, 2, 4, 5, 6\}, \{1, 3, 4, 5, 6\},$
 $\{2, 3, 4, 5, 6\}, \{1, 2, 3, 4, 5, 6\}\}.$

$|P(A)| = 2^{|A|} = 64.$

Definitions

- **Relative complement or difference:**

$$A - B = \{x \mid x \in A \text{ and } x \notin B\}$$

$$A = \{1, 2, 3, 4, 5, 6\}, B = \{1, 3, 4, 5\}, A - B = \{2, 6\}.$$

$$C = \{1, 3, 4, 5, 7, 8\}, A - C = \{2, 6\}!$$

- **Complement:** $\bar{A} = X - A$ where X is the universe.

Complementation is **involution**: $\overline{\bar{A}} = A$

Basic properties: $\bar{\emptyset} = X,$

- **Union:** $\bar{X} = \emptyset$

$$A \cup B = \{x \mid x \in A \text{ or } x \in B\}$$

For $\{A_i \mid i \in I\}$ $\bigcup_{i=1}^n A_i = \{x \mid x \in A_i \text{ for some } i\}$

$$A \cup X = X$$

$$A \cup \emptyset = A$$

$$A \cup \bar{A} = X$$

(Law of excluded middle (“a kizárt harmadik”))

Definitions

- Intersection:**

$$A \cap B = \{x \mid x \in A \text{ and } x \in B\}.$$

$$\text{For } \{A_i \mid i \in I\} \quad \bigcap_{i=1}^n A_i = \{x \mid x \in A_i \text{ for all } i\}$$

$$A \cap \emptyset = \emptyset$$

$$A \cap X = A$$

$$A \cap \overline{A} = \emptyset \quad (\text{Law of contradiction})$$

More properties:

Commutativity: $A \cup B = B \cup A$, $A \cap B = B \cap A$.

Associativity: $A \cup B \cup C = (A \cup B) \cup C = A \cup (B \cup C)$,
 $A \cap B \cap C = (A \cap B) \cap C = A \cap (B \cap C)$.

Idempotence: $A \cup A = A$, $A \cap A = A$.

Distributivity: $A \cap (B \cup C) = (A \cap B) \cup (A \cap C)$,
 $A \cup (B \cap C) = (A \cup B) \cap (A \cup C)$.

Definitions

- **More properties (continued):**

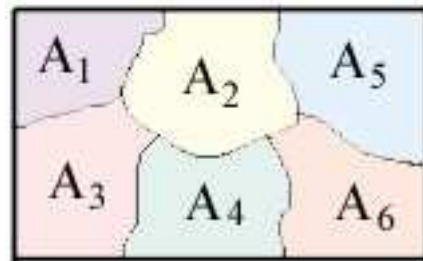
DeMorgan's laws:

$$\overline{A \cap B} = \overline{A} \cup \overline{B}$$
$$\overline{A \cup B} = \overline{A} \cap \overline{B}$$

- **Disjoint sets:** $A \cap B = \emptyset$.

- **Partition of X:**

$$\Pi(X) = \left\{ A_i \mid i \in I, A_{i_1} \cap A_{i_2} = \emptyset, \bigcup_{i \in I} A_i = X \right\}$$



$$X = \bigcup_{i=1}^6 A_i$$

$$A_i \cap A_j = \emptyset$$

$$\{A_i \mid i \in N_6\} = \Pi(X)$$

Summarize properties

Involution	$\overline{\overline{A}} = A$
Commutativity	$A \cup B = B \cup A, A \cap B = B \cap A$
Associativity	$A \cup B \cup C = (A \cup B) \cup C = A \cup (B \cup C),$ $A \cap B \cap C = (A \cap B) \cap C = A \cap (B \cap C)$
Distributivity	$A \cap (B \cup C) = (A \cap B) \cup (A \cap C),$ $A \cup (B \cap C) = (A \cup B) \cap (A \cup C)$
Idempotence	$A \cup A = A, A \cap A = A$
Absorption	$A \cup (A \cap B) = A, A \cap (A \cup B) = A$
Absorption of complement	$A \cup (\overline{A} \cap B) = A \cup B$ $A \cap (\overline{A} \cup B) = A \cap B$
Absorption by X and $\emptyset$	$A \cup X = X, A \cap \emptyset = \emptyset$
Identity	$A \cup \emptyset = A, A \cap X = A$
Law of contradiction	$A \cap \overline{A} = \emptyset$
Law of excluded middle	$A \cup \overline{A} = X$
DeMorgan's laws	$\overline{A \cap B} = \overline{A} \cup \overline{B} \qquad \overline{A \cup B} = \overline{A} \cap \overline{B}$

Membership function

Crisp set

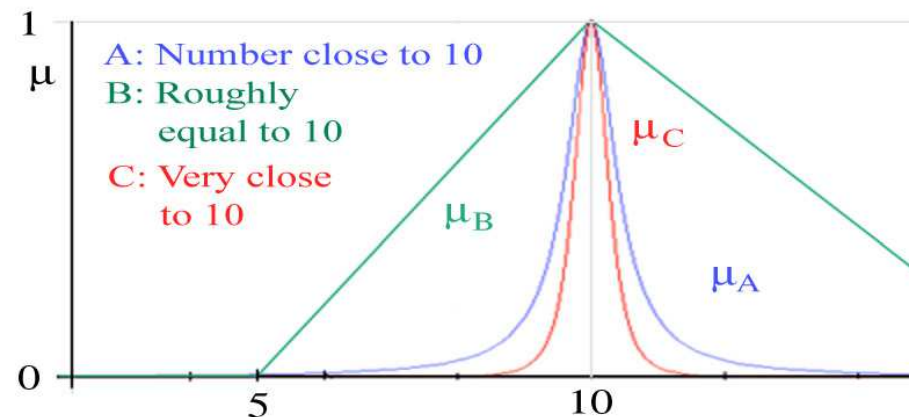
Characteristic function

$$\mu_A: X \rightarrow \{0, 1\}$$

Fuzzy set

Membership function

$$\mu_A: X \rightarrow [0, 1]$$



$$\mu_A = \frac{1}{1 + 5(x-10)^2} \quad \mu_B = \begin{cases} 0 & x \leq 5 \vee x > 17 \\ 0.2(x-5) & 5 < x \leq 10 \\ -\frac{1}{7}(x-17) & 10 < x \leq 17 \end{cases} \quad \mu_C = \mu_A^2$$

Fuzzy Sets

- **Formal definition:**

A fuzzy set A in X is expressed as a set of ordered pairs:

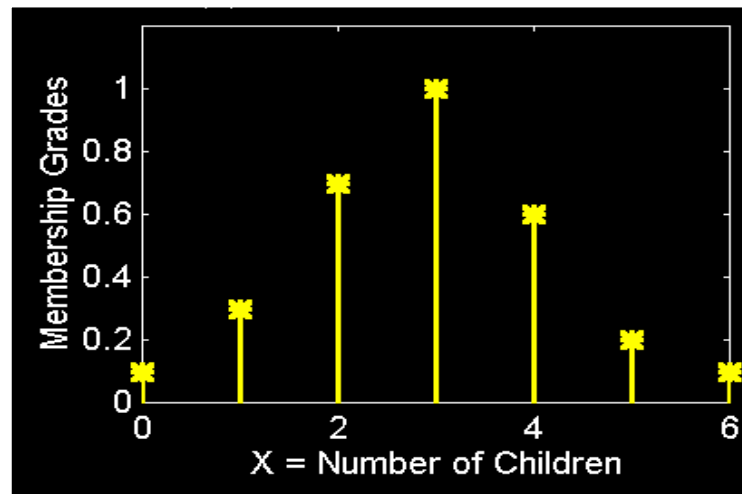
$$A = \{(x, \underbrace{\mu_A(x)}_{\text{Membership function (MF)}}) \mid x \in X\}$$

Fuzzy set  **Membership function (MF)**  **Universe or universe of discourse**

- **A fuzzy set is totally characterized by a membership function (MF)**

Fuzzy Sets with Discrete Universes

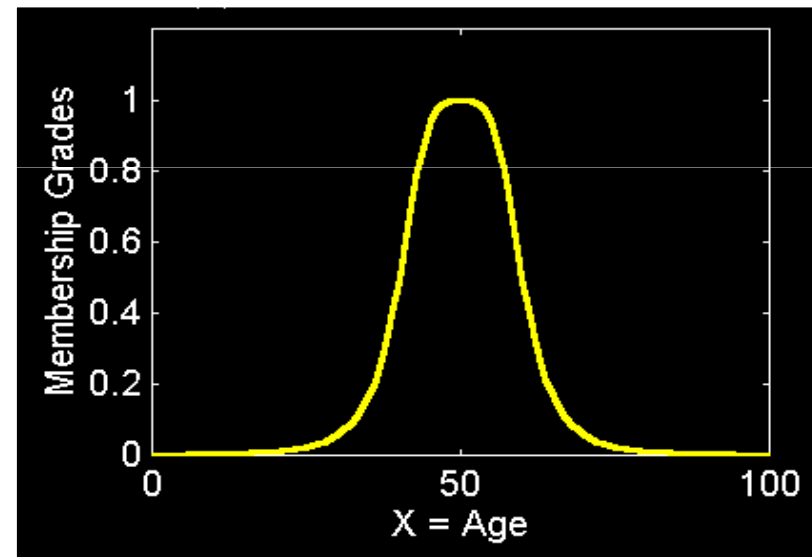
- **Fuzzy set C = “desirable city to live in”**
 $X = \{\text{SF}, \text{Boston}, \text{LA}\}$ (discrete and nonordered)
 $C = \{(\text{SF}, 0.9), (\text{Boston}, 0.8), (\text{LA}, 0.6)\}$
- **Fuzzy set A = “sensible number of children”**
 $X = \{0, 1, 2, 3, 4, 5, 6\}$ (discrete universe)
 $A = \{(0, .1), (1, .3), (2, .7), (3, 1), (4, .6), (5, .2), (6, .1)\}$



Fuzzy Sets with Continuous Universes

- **Fuzzy set B = “about 50 years old”**
X = Set of positive real numbers (continuous)
B = {(x, $\mu_B(x)$) | x in X}

$$\mu_B(x) = \frac{1}{1 + \left(\frac{x - 50}{10}\right)^2}$$



Alternative Notation

- A fuzzy set A can be alternatively denoted as follows:

- X is **discrete**:
$$A = \sum_{x_i \in X} \mu_A(x_i) / x_i$$

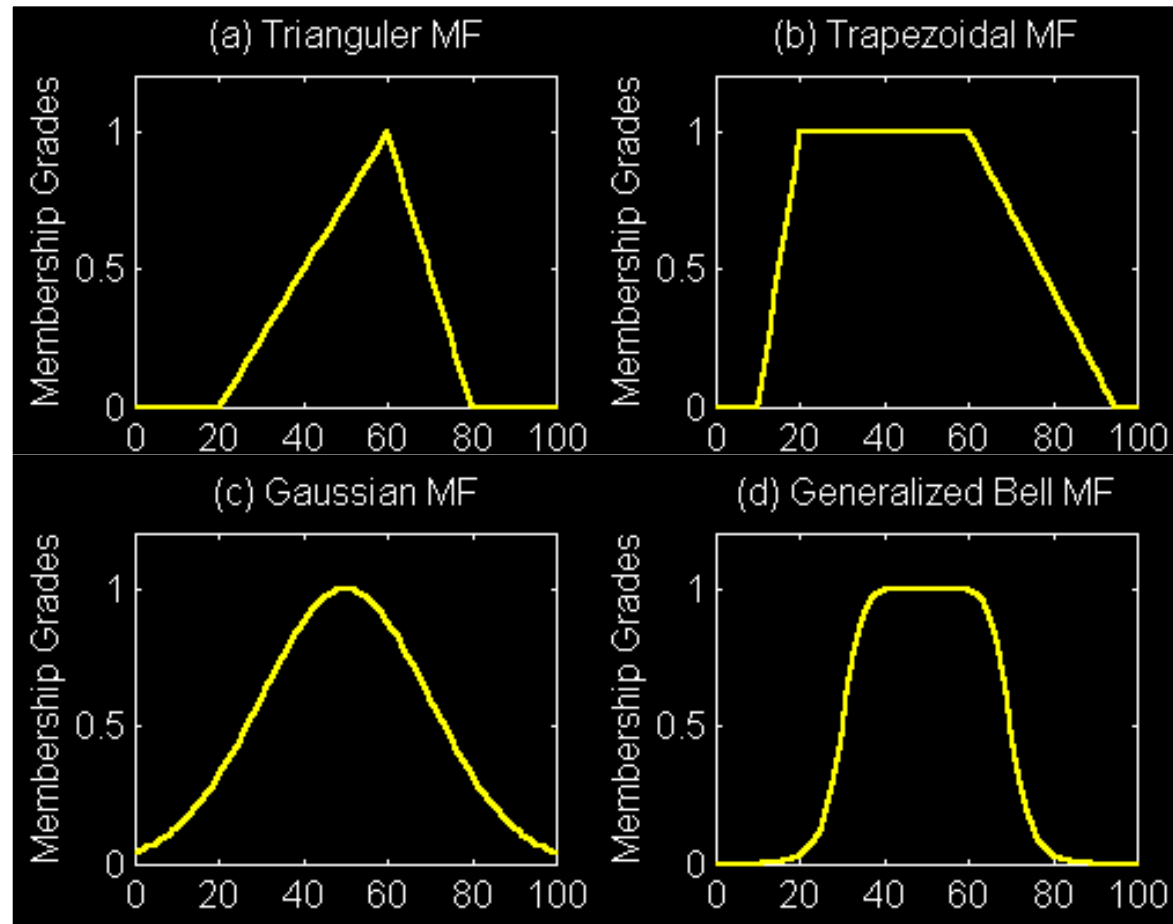
- X is **continuous**:
$$A = \int_X \mu_A(x) / x$$

- Note that Σ and integral signs stand for the union of membership grades; “/” stands for a marker and does not imply division.

Fuzzy Sets - example

- **Triangular MF** $\text{trimf}(x; a, b, c) = \max\left(\min\left(\frac{x-a}{b-a}, \frac{c-x}{c-b}\right), 0\right)$
- **Trapezoidal MF** $\text{trapmf}(x; a, b, c, d) = \max\left(\min\left(\frac{x-a}{b-a}, 1, \frac{d-x}{d-c}\right), 0\right)$
- **Gaussian MF** $\text{gaussmf}(x; a, b, c) = e^{-\frac{1}{2}\left(\frac{x-c}{\sigma}\right)^2}$
- **Generalized bell MF** $\text{gbellmf}(x; a, b, c) = \frac{1}{1 + \left|\frac{x-c}{b}\right|^{2b}}$

Fuzzy Sets - example



Fuzzy Sets - example

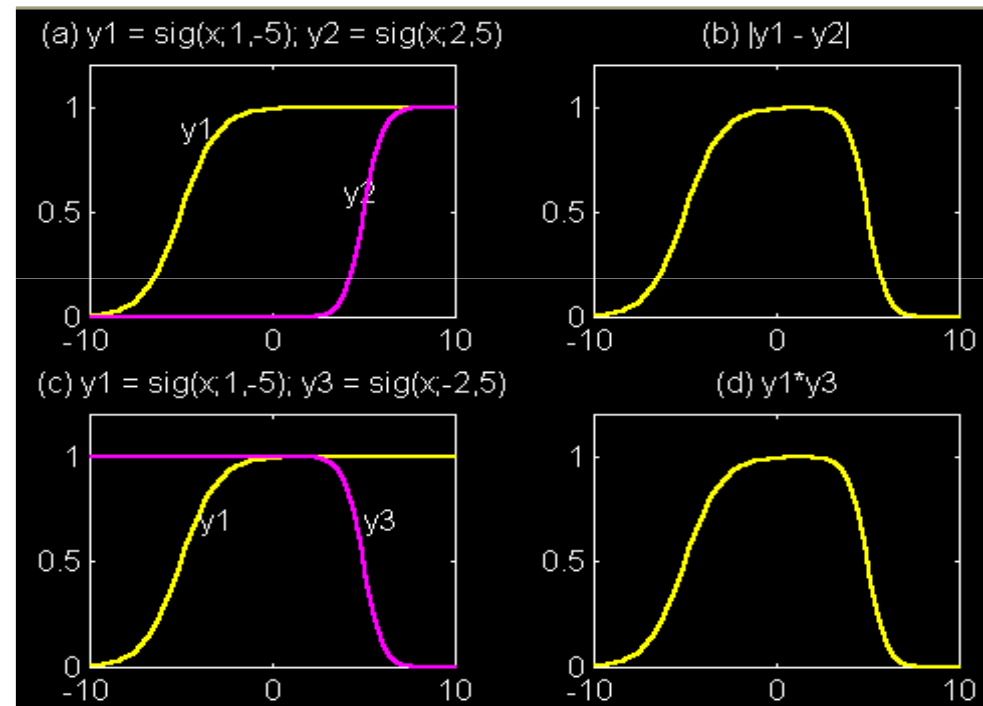
- **Sigmoidal MF**

$$\text{sigmf}(x; a, b, c) = \frac{1}{1 + e^{-a(x-c)}}$$

- **Extensions**

- Absolute difference of two sig. MF

- Product of two sig. MF



Fuzzy Sets - example

- L-R MF**

$$LR(x; c, \alpha, \beta) = \begin{cases} F_L\left(\frac{c-x}{\alpha}\right), & x < c \\ F_R\left(\frac{x-c}{\beta}\right), & x \geq c \end{cases}$$

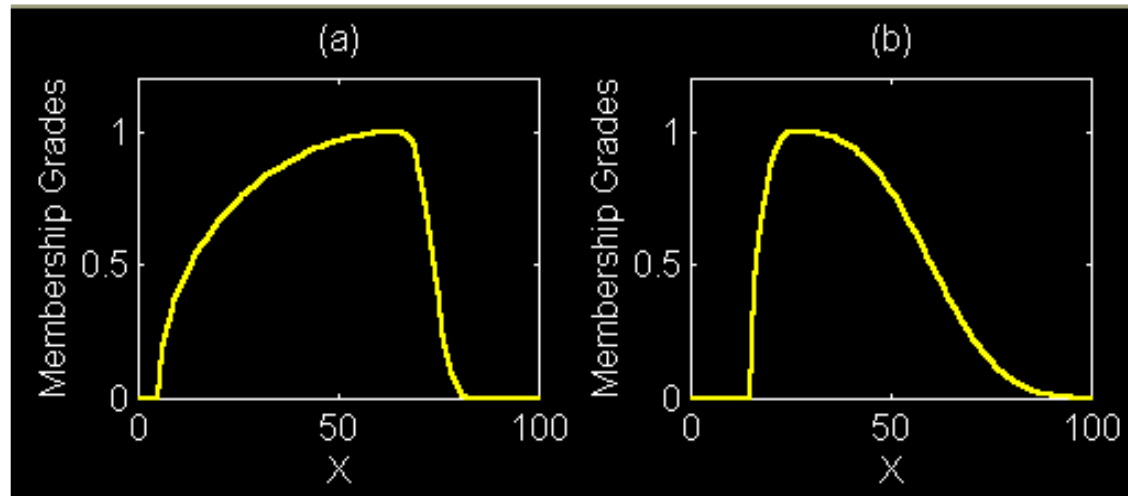
$$F_L(x) = \sqrt{\max(0, 1 - x^2)} \quad F_R(x) = \exp(-|x|^3)$$

- Example**

c=65

a=60

b=10



c=25

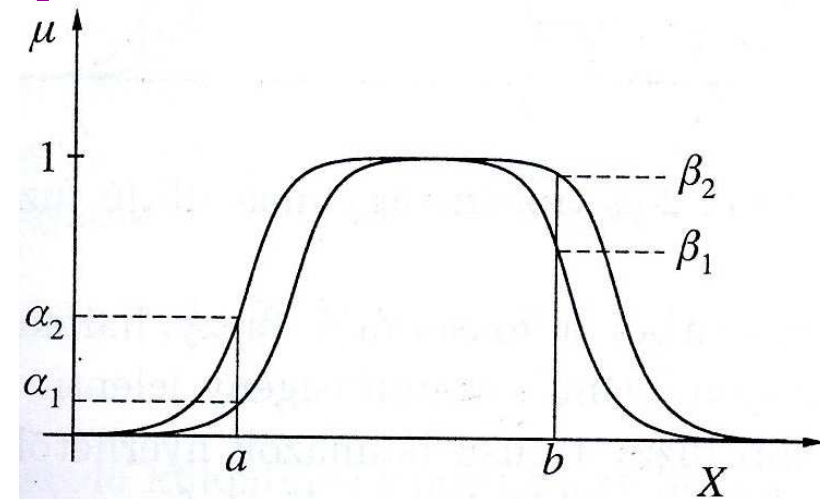
a=10

b=40

Membership function

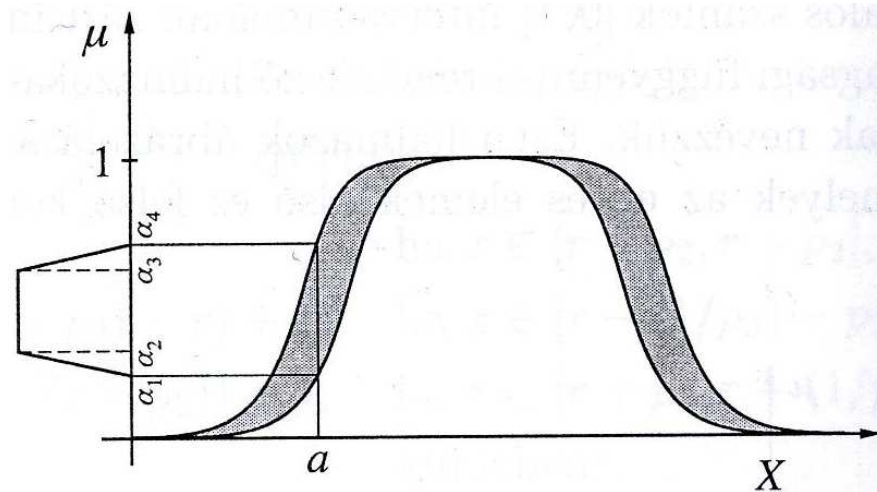
- Interval valued fuzzy set:

$$\mu : X \rightarrow \mathcal{E}([0,1])$$



- Fuzzy valued fuzzy set:

$$\mu : X \rightarrow \tilde{P}([0,1])$$



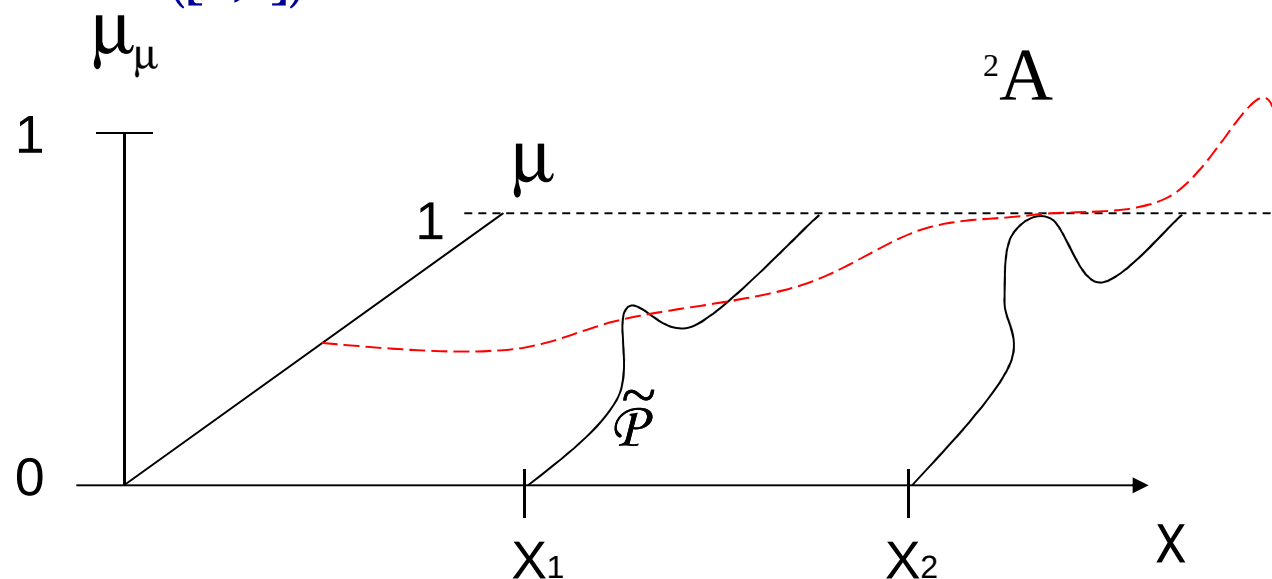
- More general idea:

L-Fuzzy set, $\mu_A : X \rightarrow L$, L has a linear partial (or full) ordering.
(L : Lattice)

Definitions

- Fuzzy valued fuzzy set: Fuzzy set of type 2**

$$\mu: X \rightarrow \tilde{P}([0,1])$$



- Fuzzy set of type N**

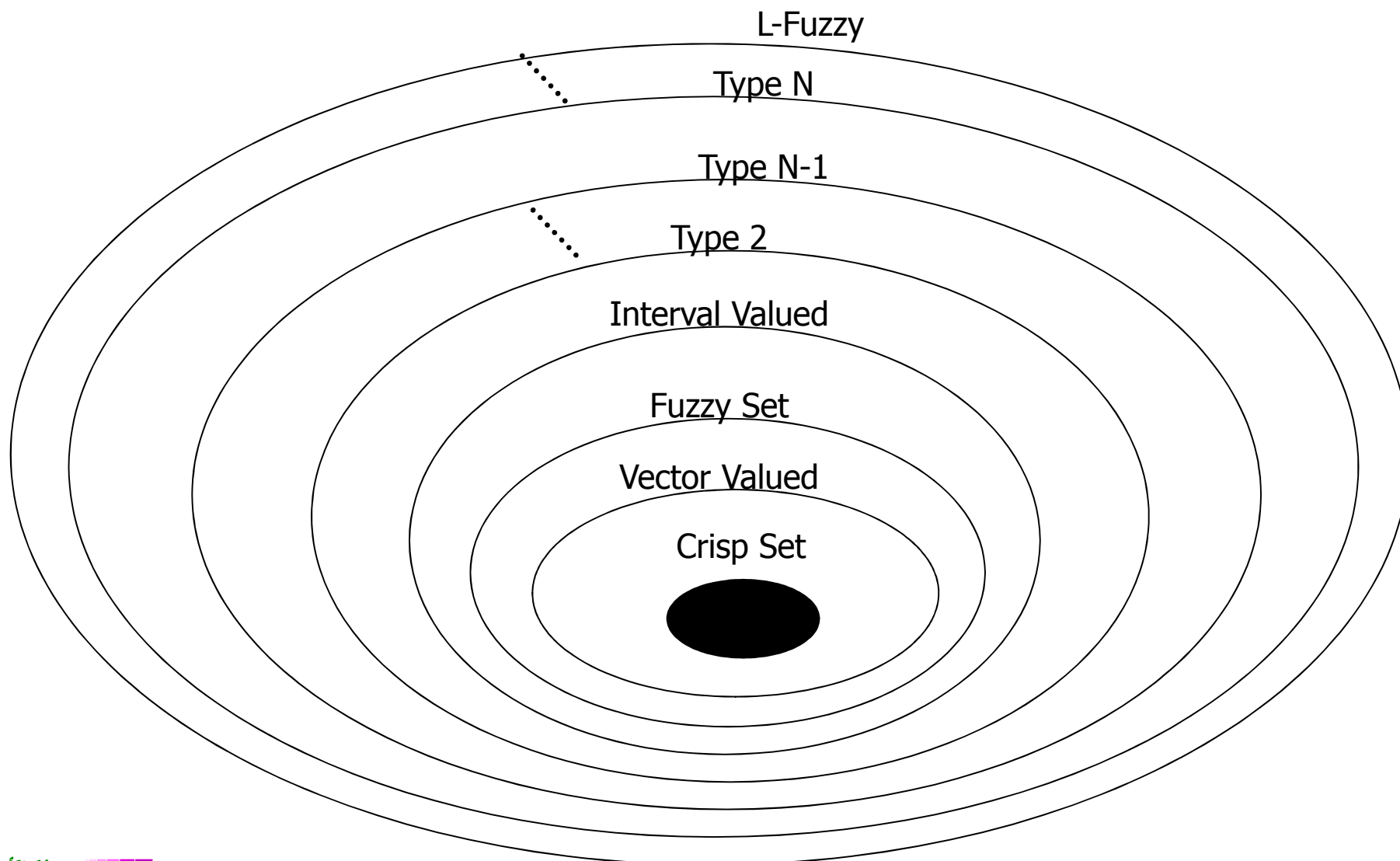
$$\mu: \tilde{P}^{k-1}(x) \rightarrow [0,1]$$

$$\tilde{P}^k(x) = \tilde{P}(\tilde{P}^{k-1}(x)) \quad k > 1$$

$$\tilde{P}^0(x) = x$$

Definitions

- **Relation of various classes of sets discussed**



Membership function

- **Fuzzy measure:**

$$g: P(x) \rightarrow [0, 1]$$

Degree of belonging to a crisp subset of the universe.

Example:

'teenager'=13..19 years old,

'twen'=20..29 years old,

'in his thirties'=30..39 years old, etc.

$X = \{\text{Years of men's possible age}\}$

'teenager' $\subset X$

$g(\text{'Susan is a twen'}) = 0.8,$

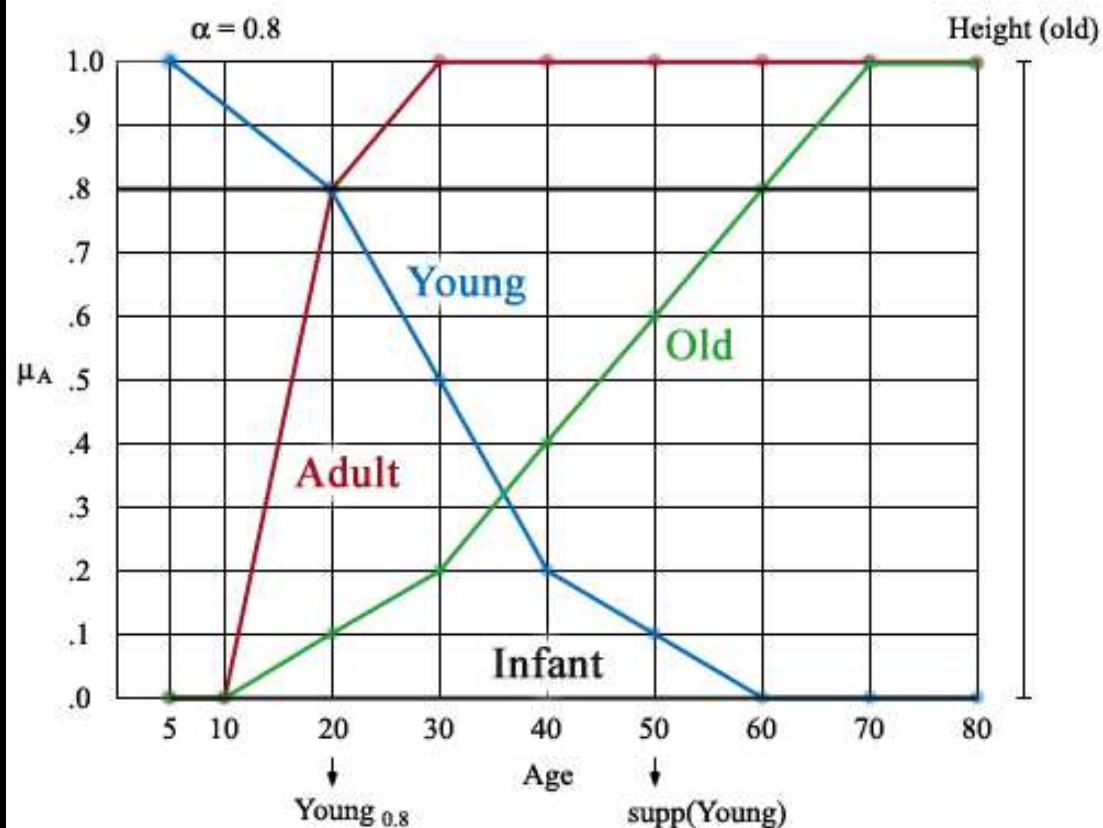
$g(\text{'Susan is a teenager'}) = 0.2,$

$g(\text{'Susan is in her thirties'}) = 0.1.$

Best guess has highest measure.

Some basic concepts of fuzzy sets

Ele- ments	Infant	Adult	Young	Old
5	0	0	1	0
10	0	0	1	0
20	0	.8	.8	.1
30	0	1	.5	.2
40	0	1	.2	.4
50	0	1	.1	.6
60	0	1	0	.8
70	0	1	0	1
80	0	1	0	1



Some basic concepts of fuzzy sets

- **Support:** $\text{supp}(A) = \{x \mid \mu_A(x) > 0\}$.

$$\text{supp: } \tilde{\mathcal{P}}(X) \longrightarrow \mathcal{P}(X)$$

$\mu_{\text{Infant}} = 0$, so
 $\text{supp}(\text{Infant}) = \emptyset$

- If $|\text{supp}(A)| < \infty$, A can be defined

$$A = \mu_1/x_1 + \mu_2/x_2 + \dots + \mu_n/x_n.$$

$$A = \sum_{i=1}^n \mu_i / x_i \quad A = \int_X \mu_A(x) / x$$

- **Kernel (Nucleus, Core):**

$$\text{Kernel}(A) = \{x \mid \mu_A(x) = 1\}.$$

Definitions

- **Height:** $\text{Height}(A) = \max_x(\mu_A(x)) \Rightarrow \sup_x(\mu_A(x))$

- If $\text{height}(A)=1$ **A is normal**
- If $\text{height}(A)<1$ **A is subnormal**
- $\text{height}(0)=0$
- (If $\text{height}(A)=0$ then $\text{supp}(A)=0$)

$\text{height}(\text{Old})=1$
 $\text{height}(\text{Infant})=0$

- **α -cut:** $A_\alpha = \{x \mid \mu_A(x) \geq \alpha\}$

Strong α -Cut: $A_{\bar{\alpha}} = \{x \mid \mu_A(x) > \alpha\}$

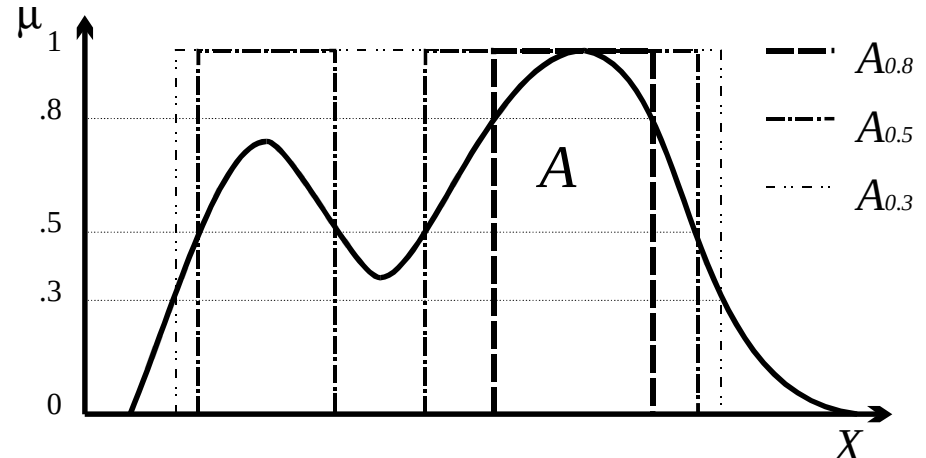
$\text{Young}_{0.8} = \{5, 10, 20\}$

$\text{Young}_{\bar{0.8}} = \{5, 10\}$

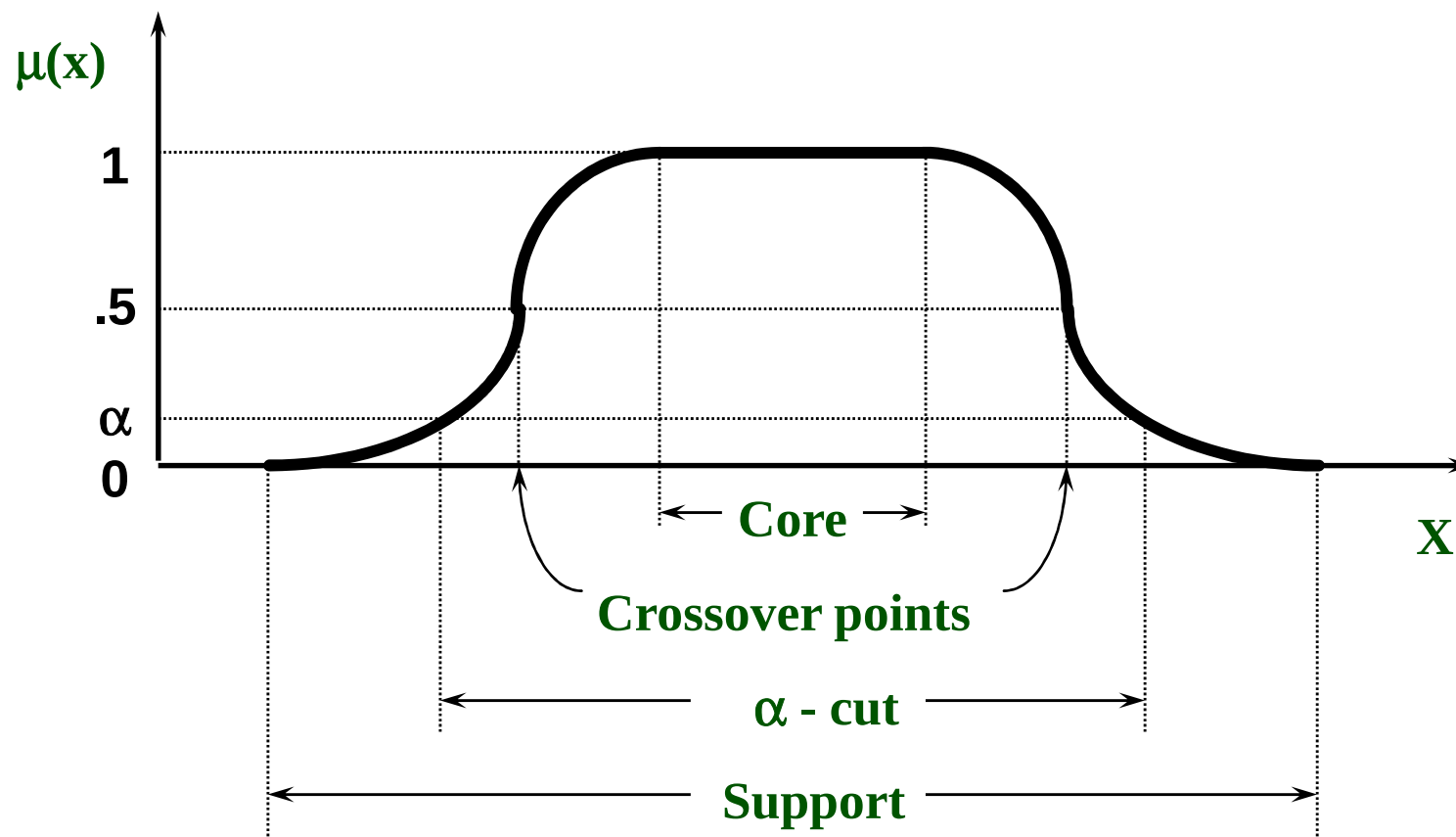
- **Kernel:** $A_1 = \{x \mid \mu_A(x) = 1\}$
- **Support:** $A_{\bar{0}} = \{x \mid \mu_A(x) > 0\}$

- If A is subnormal, $\text{Kernel}(A)=0$

$$A_\alpha \leq A_\beta \quad \text{IF} \quad \alpha \geq \beta$$



Definitions



Definitions

- **Level set of A:** Set of all levels $\alpha \in [0,1]$ that represent distinct α -cuts of a given fuzzy set A

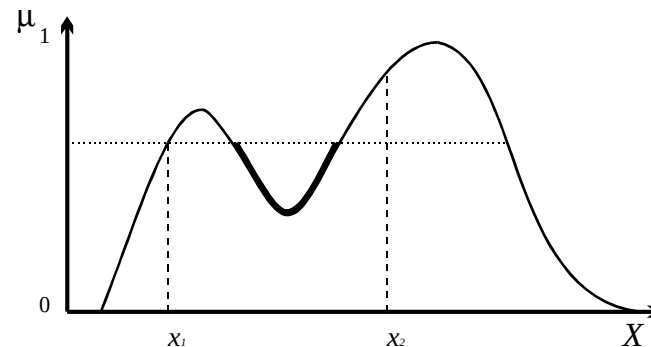
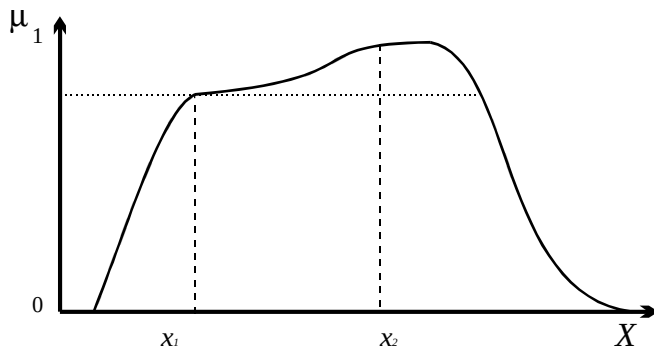
$$\Lambda_A = \{\alpha \mid \mu_A(x) = \alpha \text{ for some } x \in X\}$$

- **Convex fuzzy set:**

$$X = \mathfrak{R}^n$$

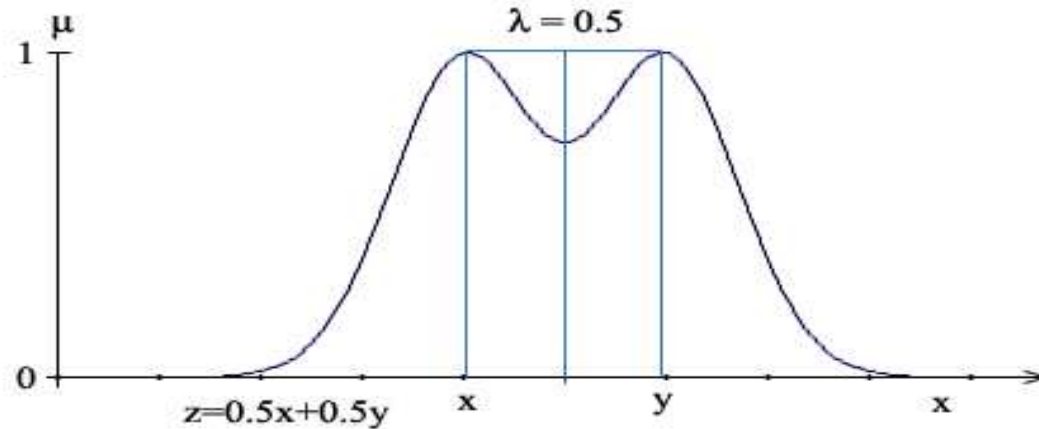
- A is convex if for every $x_1, x_2 \in X$ and $\lambda \in [0,1]$:

$$\mu_A(\lambda x_1 + (1-\lambda)x_2) \geq \min(\mu_A(x_1), \mu_A(x_2))$$

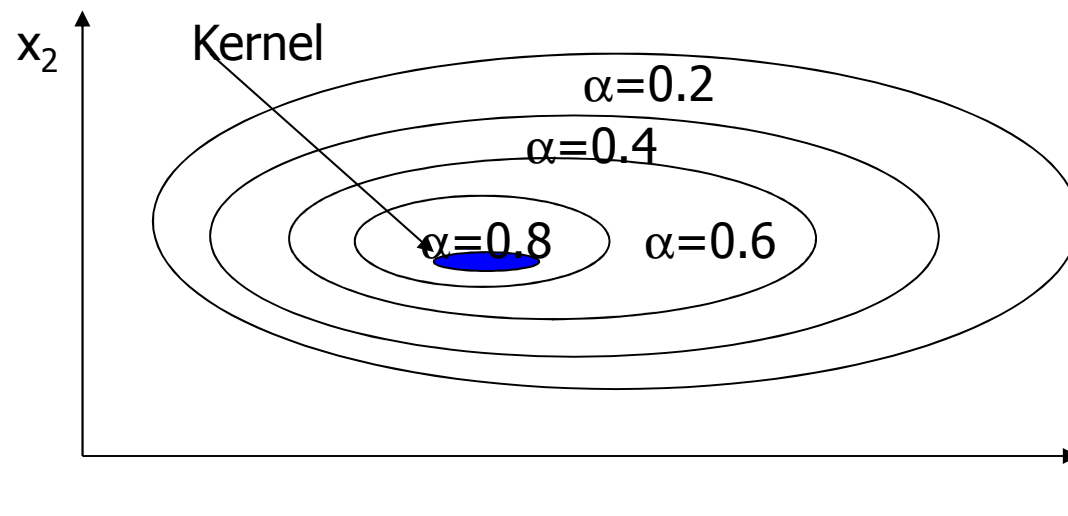


Definitions

- **Nonconvex fuzzy set:**



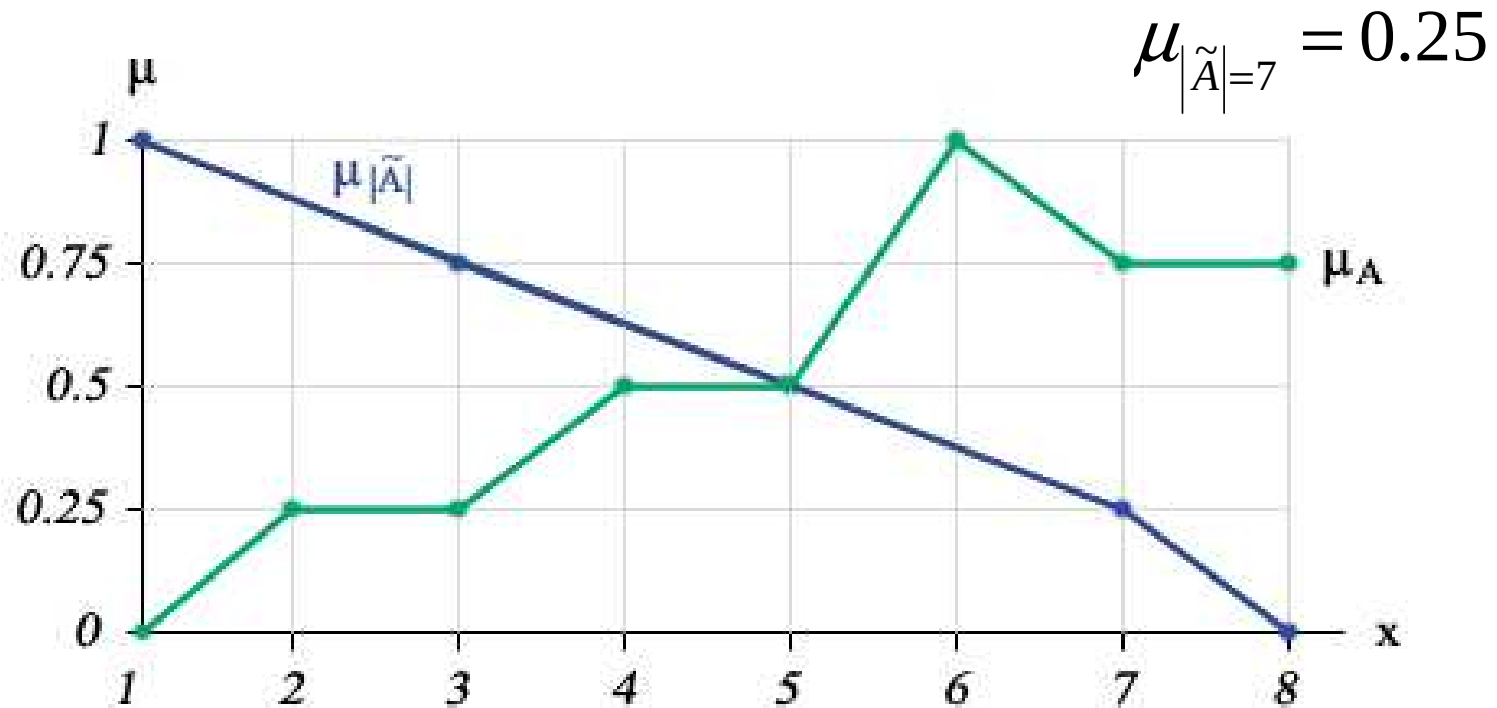
- **Convex fuzzy set over $\mathbb{R}^2$**



Definitions

- Fuzzy cardinality of FS A : $|\tilde{A}|$

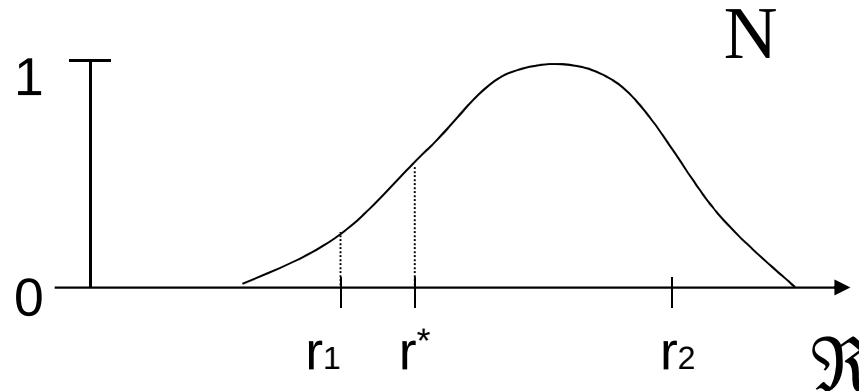
$$\mu_{|\tilde{A}|}(A_\alpha) = \alpha \text{ for all } \alpha \in \Lambda_A$$



Definitions

- **Fuzzy number:** Convex and normal fuzzy set of $\mathfrak{R}$

– **Example 1:**

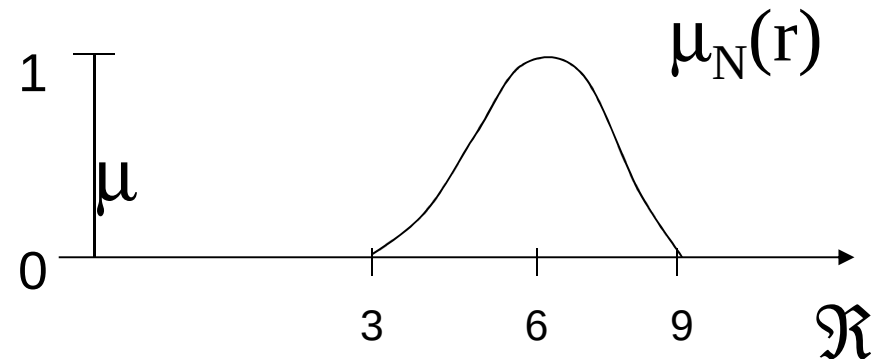


$\text{height}(\mu_N(r))=1$

for any r_1, r_2 : $\mu_N(r^*) = \mu_N(\lambda r_1 + (1 - \lambda)r_2) \geq \min(\mu_N(r_1), \mu_N(r_2))$

– **Example 2: “Approximately equal to 6”**

$$\mu_N(r) = \begin{cases} 1 - \sqrt{\frac{|r-6|}{3}} & \text{if } r \in [3, 9] \\ 0 & \text{otherwise} \end{cases}$$



Definitions

- Flat fuzzy number:

There is a, b ($a \neq b$, $a, b \in \mathfrak{R}$) $\mu_N(r) = 1$ IFF $r \in [a, b]$

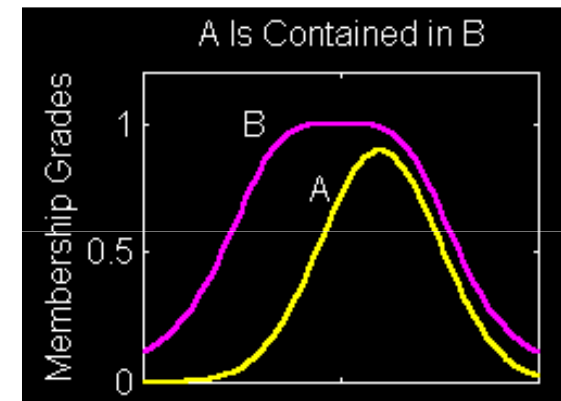
(Extension of 'interval')

- Containment (inclusion) of fuzzy set

$$A \subseteq B \text{ IFF } \mu_A(x) \leq \mu_B(x)$$

– Example:

Old $\subseteq$ Adult



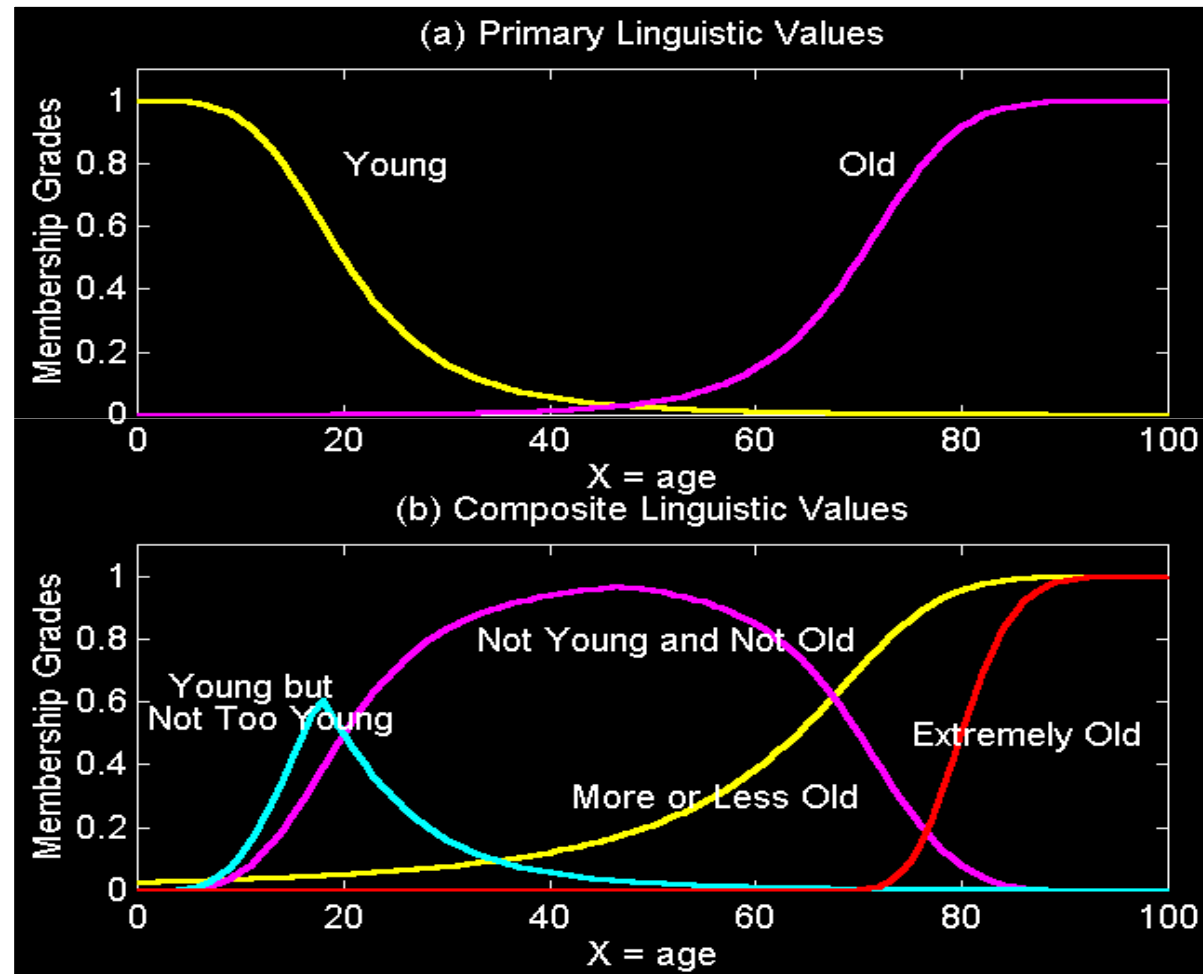
- Equal fuzzy sets

$A = B$ IFF $A \subseteq B$ and $A \supseteq B$ If it is not the case: $A \neq B$

- Proper subset

$$A \subset B \text{ IFF } A \subseteq B \text{ and } A \neq B$$

Linguistic Values (Terms)



Operations (hedges) on Linguistic Values – e.g.

- **Concentration:**

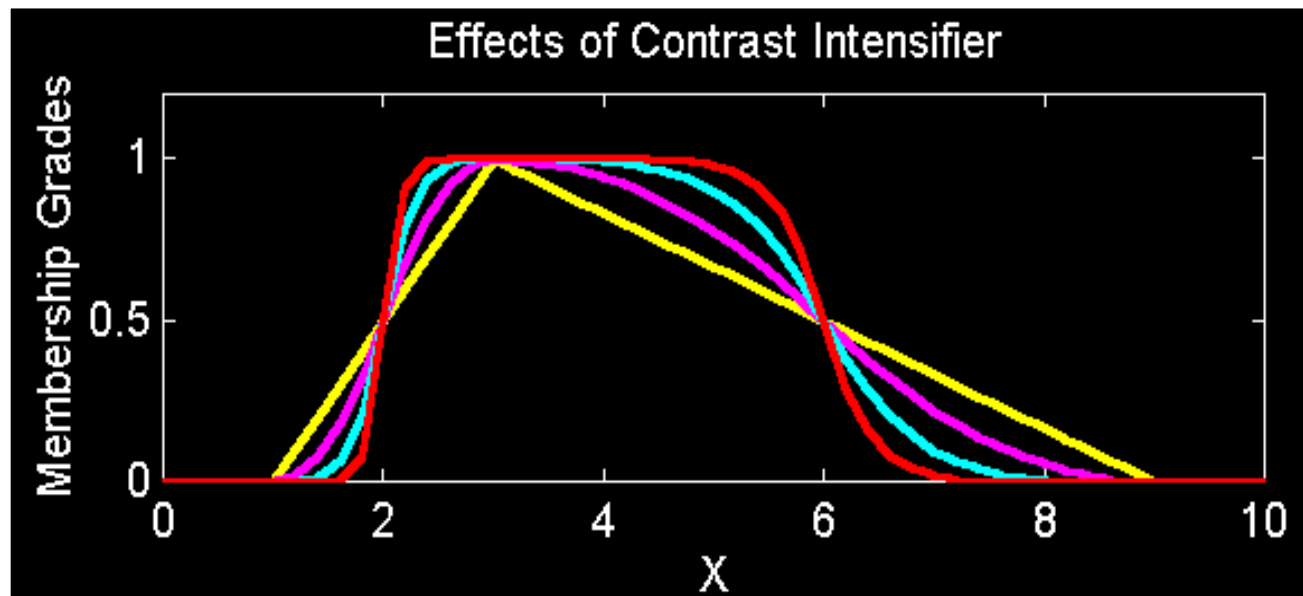
$$CON(A) = A^2$$

- **Dilation:**

$$DIL(A) = A^{0.5}$$

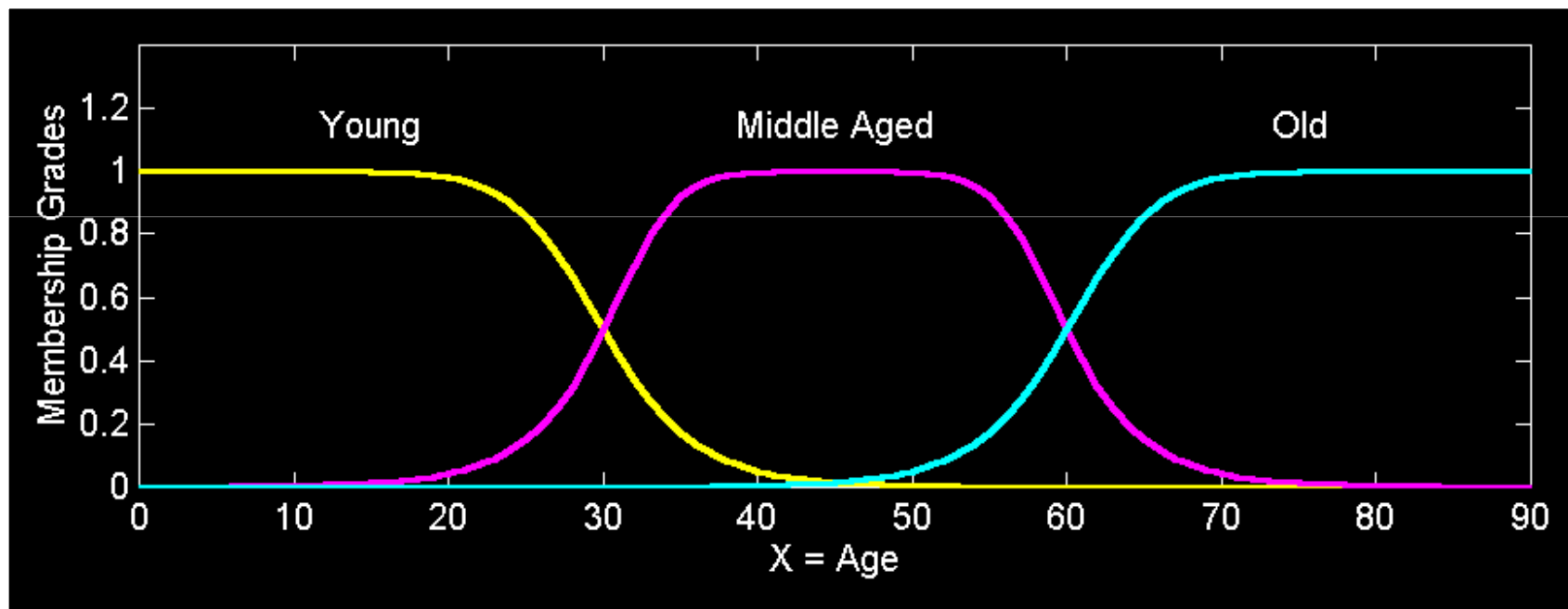
- **Contrast intensification:**

$$INT(A) = \begin{cases} 2A^2, & 0 \leq \mu_A(x) \leq 0.5 \\ -2(\neg A)^2, & 0.5 \leq \mu_A(x) \leq 1 \end{cases}$$



Fuzzy Partition

- Fuzzy partitions formed by the linguistic values “young”, “middle aged”, and “old”:



Definitions - Extension principle

- **A** general method for extending nonfuzzy mathematical concepts to deal with fuzzy quantities

- **A is a fuzzy set on X :**

$$A = \mu_A(x_1) / x_1 + \mu_A(x_2) / x_2 + \cdots + \mu_A(x_n) / x_n$$

- **The image of A under $f()$ is a fuzzy set B :**

$$B = \mu_B(x_1) / y_1 + \mu_B(x_2) / y_2 + \cdots + \mu_B(x_n) / y_n$$

- **where $y_i = f(x_i)$, $i = 1$ to n .**

- **If $f()$ is a many-to-one mapping, then**

$$\mu_B(y) = \max_{x=f^{-1}(y)} \mu_A(x) \qquad \mu_B(y) = 0 \text{ if } f^{-1}(y) = \emptyset$$

$$\mu(y_i) = \max(\mu(x_j) \mid f(x_j) = y_i)$$

Definitions - Extension principle – e.g.

- **Arithmetics with fuzzy numbers:**
Using extension principle

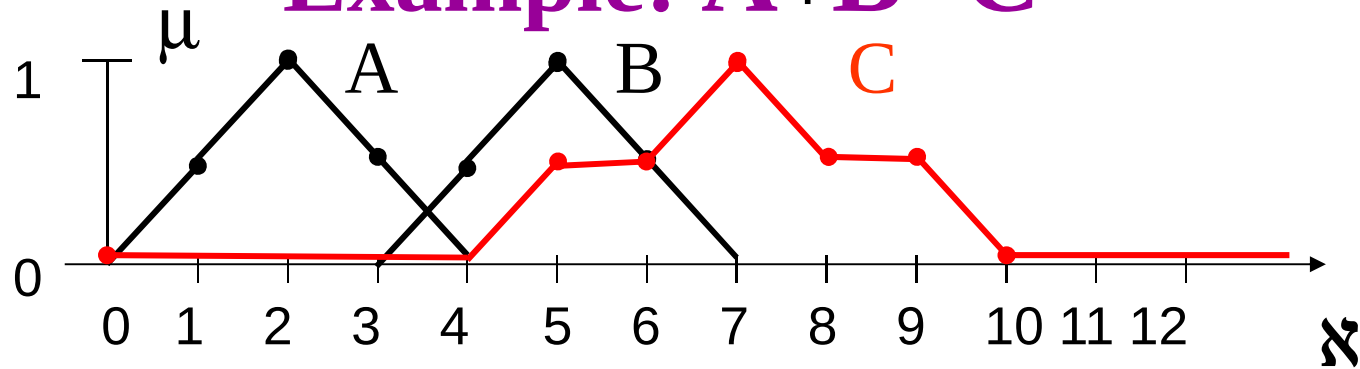
$$\mathbf{a+b=c} \quad (\mathbf{a,b,c \in \mathfrak{N}})$$

$$\mathbf{A \tilde{+} B = C}$$

$$\mu_C(n) = \max_{a,b \in \mathfrak{N}} \min(\mu_A(a), \mu_B(b) \mid a + b = n)$$



Example: $A \overset{\sim}{+} B = C$



$$\mu_C(n) = \max_{a,b \in \mathbb{N}} \min(\mu_A(a), \mu_B(b) \mid a + b = n)$$

n	a	b	min(μ_A, μ_B)
3	0	3	0
4	0	4	0
	1	3	0
5	0	5	0
	1	4	0.5
	2	3	0
6	0	6	0
	1	5	0.5
	2	4	0.5
	3	3	0
7	0	7	0
	1	6	0.5
	...		

n	a	b	min(μ_A, μ_B)
7	2	5	1
	3	4	0.5
	4	3	0
8	1	7	0
	2	6	0.5
	3	5	0.5
	4	4	0
9	2	7	0
	3	6	0.5
	4	5	0
10	3	7	0
	4	6	0
11	4	7	0

Definitions

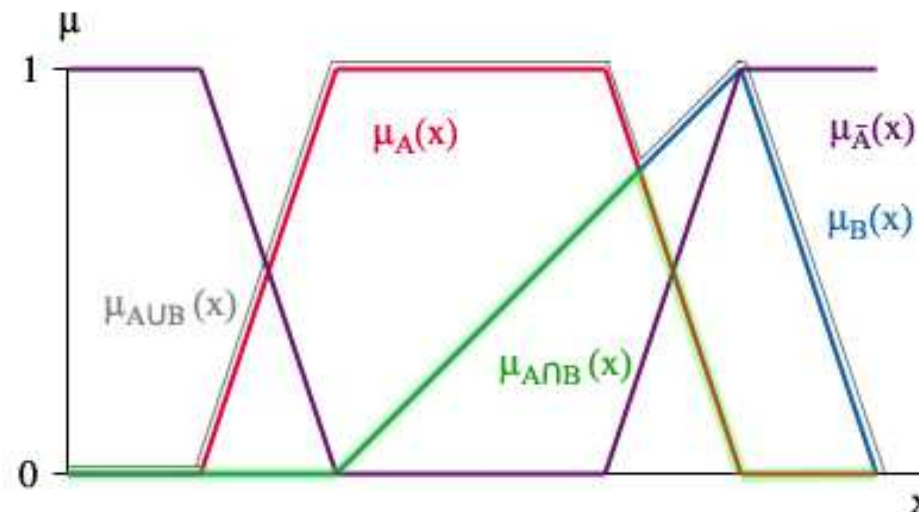
Fuzzy set operations defined by L.A. Zadeh in 1964/1965

- **Complement:**
- **Intersection:**
- **Union:**

$$\mu_{\bar{A}}(x) = 1 - \mu_A(x)$$

$$\mu_{A \cap B}(x) = \min(\mu_A(x), \mu_B(x))$$

$$\mu_{A \cup B}(x) = \max(\mu_A(x), \mu_B(x))$$

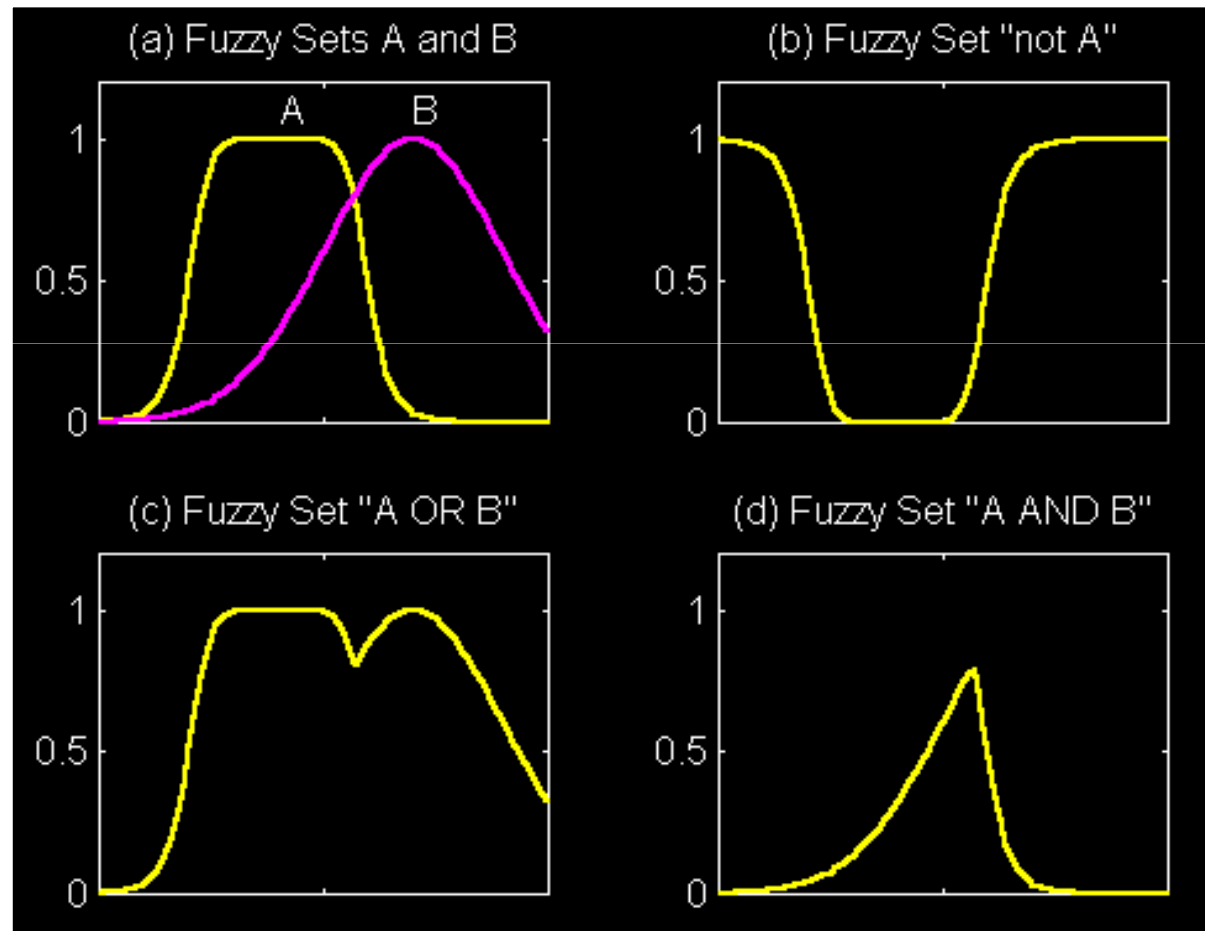


Definitions

Fuzzy set operations defined by L.A. Zadeh in 1964/1965

$$\mu_{A \cap B}(x) = \min(\mu_A(x), \mu_B(x)) \quad \mu_{A \cup B}(x) = \max(\mu_A(x), \mu_B(x))$$

$$\mu_{\bar{A}}(x) = 1 - \mu_A(x)$$



Definitions

This is really a generalization of crisp set op's!

A	B	$\neg A$	$A \cap B$	$A \cup B$	$1 - \mu_A$	min	max
0	0	1	0	0	1	0	0
0	1	1	0	1	1	0	1
1	0	0	0	1	0	0	1
1	1	0	1	1	0	1	1

$$\mu_{\overline{A}}(x) = 1 - \mu_A(x)$$

$$\mu_{A \cap B}(x) = \min(\mu_A(x), \mu_B(x))$$

$$\mu_{A \cup B}(x) = \max(\mu_A(x), \mu_B(x))$$

Classical (Two valued) logic

- **Classical (two valued logic):**
Any logic –
Means of a reasoning **propositions: true (1) or false (0).**
Propositional logic uses logic variables, every variable stands for a proposition.
When **combining logic variables new variables (new propositions) can be constricted.**
Logical function:
$$f: v_1, v_2, \dots, v_n \rightarrow v_{n+1}$$
- 2^{2^n} different logic functions of n variables exist.
E.g. if n=2, 16 different logic functions (see next page).

Logic functions of two variables

v_2 v_1	1100 1010	Adopted name	Symbol	Other names used
w_1	0000	Zero fn.	0	Falsum
w_2	0001	Nor fn.	$v_1 \downarrow v_2$	Pierce fn.
w_3	0010	Inhibition	$v_1 > v_2$	Proper inequality
w_4	0011	Negation	$\neg v_2$	Complement
w_5	0100	Inhibition	$v_1 < v_2$	Proper inequality
w_6	0101	Negation	$\neg v_1$	Complement
w_7	0110	Exclusive or function	$v_1 \oplus v_2$	Antivalence
w_8	0111	Nand function	$v_1 \uparrow v_2$	Sheffer Stroke
w_9	1000	Conjunction	$v_1 \wedge v_2$	And function
w_{10}	1001	Biconditional	$v_1 \otimes v_2$	Equivalence
w_{11}	1010	Assertion	v_1	Identity
w_{12}	1011	Implication	$v_1 \Leftarrow v_2$	Conditional, inequality
w_{13}	1100	Assertion	v_2	Identity
w_{14}	1101	Implication	$v_1 \Rightarrow v_2$	Conditional, inequality
w_{15}	1110	Disjunction	$v_1 \vee v_2$	Or function
w_{16}	1111	One fn.	1	Verum

Definitions

- Important concern:
How to express all logic functions by a few logic primitives (functions of one or two logic variables)?

A system of logic primitives is (functionally) complete if all logic functions **can** be expressed by the functions in the system.

A system is a base system if it is functionally complete **and** when omitting any of its elements the new system isn't functionally complete.

Definitions

- A system of logic functions is functionally complete if:
 - At least one doesn't preserve 0
 - At least one doesn't preserve 1
 - At least one isn't monotonic
 - At least one isn't self dual
 - At least one isn't linear

- Example: AND , NOT

$$\overline{A} \quad \overline{0} \neq 0$$

$$\overline{A} \quad \overline{1} \neq 1$$

$$\overline{A} \quad \overline{0} = 1, \quad \overline{1} = 0, \quad 0 < 1, \quad 1 \geq 0$$

$$A \cap B \quad \overline{\overline{A} \cap \overline{B}} \neq A \cap B \quad (= A \cup B)$$

$$A \cap B \quad \text{CANNOT BE EXPRESSED} \\ \text{BY ONLY } \oplus$$

Definitions

Importance of base systems, and functionally complete systems.

Digital engineering:

Which set of primitive digital circuits is suitable to construct an arbitrary circuit?

- **Very usual: AND, OR, NOT (Not easy from the point of view of technology!)**
- **NAND (Sheffer stroke)** 
- **NOR (Pierce function)** 
- **NOT, IMPLICATION (Very popular among logicians.)**

Definitions

- **Logic formulas (LF):**
 - **E.g.: Let's adopt +, -, * as a complete system. Then:**
 - 0 and 1 are LFs
 - If A and B are LFs, then $A+B$, $A*B$ are LFs
 - If v is a LF $\bar{v}$ is a LF
 - There are no other LFs
 - **Similarly with $\neg$, $\rightarrow$, etc.**
- There are **infinitely many ways to describe a logic formula** in an equivalent way
 - **E.g.: A , A , $A+A$, $A*A$, $A+A+A$, etc.**
- **Canonical formulas, normal form**
 - **DCF** $\bar{A}B + AB + A\bar{B}$ $(= A + B)$ *(Disjunctive)*
 - **CCF** $(\bar{A} + \bar{B})(A + B)$ $(= \bar{A}B + A\bar{B})$ *(Conjunctive)*
- **Logic formulas with identical truth values are named equivalent**

Definitions

- Always true logic formulas:

Tautology: $A \leftrightarrow A + A$

- Always false logic formulas:

Contradiction: $A \cdot \overline{A}$

- Various forms of tautologies are used for didactive inference
= *inference rules*

- Modus Ponens:

$$(a * (a \rightarrow b)) \rightarrow b$$

- Modus Tollens:

$$(\overline{b} * (a \rightarrow b)) \rightarrow \overline{a}$$

- Hypothetical Syllogism (Rezolúció):

$$((a \rightarrow b) * (b \rightarrow c)) \rightarrow (a \rightarrow c)$$

- Rule of Substitution:

If in a tautology any variable is replaced by a logic formula then it remains a tautology.

$$a \rightarrow b = \overline{a} + b = \overline{\overline{a} \cdot \overline{b}}$$

$$\frac{\alpha \vee \beta, \neg \beta \vee \gamma}{\alpha \vee \gamma}$$

$$\frac{\neg \alpha \rightarrow \beta, \beta \rightarrow \gamma}{\neg \alpha \rightarrow \gamma}$$

Definitions

- These inference rules form the base of expert systems and related systems (even fuzzy control!)

- Abstract algebraic model:

Boolean Algebra

$$\mathbf{B}=(\mathbf{B},+,*,-)$$

B has at least two different elements (bounds): **0** and **1**
+ some properties of binary operators “+” and “*”,
and unary operator “-”.

Properties of boolean algebras

B1. Idempotence	$a+a=a, a \cdot a=a$
B2. Commutativity	$a+b=b+a$
B3. Associativity	$(a+b)+c=a+(b+c),$ $(a \cdot b) \cdot c=a \cdot (b \cdot c)$
B4. Absorption	$a+(a \cdot b)=a, a \cdot (a+b)=a$
B5. Distributivity	$a \cdot (b+c)=(a \cdot b)+(a \cdot c)$ $a+(b \cdot c)=(a+b) \cdot (a+c)$
B6. Universal bounds	$a+0=a, a+1=1$ $a \cdot 1=a, a \cdot 0=0$
B7. Complementarity	$a+\neg a=1, a \cdot \neg a=0, \neg 1=0$
B8. Involution	$\neg(a+b)=\neg a \cdot \neg b$
B9. Dualization	$\neg(a \cdot b)=\neg a + \neg b$

} Lattice

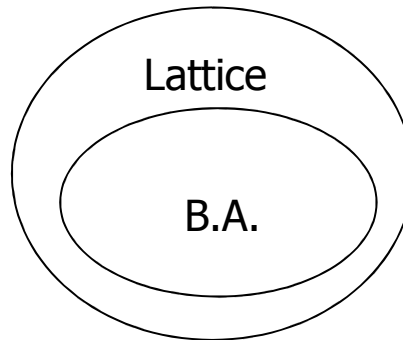
Definitions

Set theory	Boolean algebra	Propositional logic
$P(X)$	B	$F(V)$
$\cup$	$+$	$\vee$
$\cap$	$*$	$\wedge$
$-$	$-$	$-$
X	1	1
$\emptyset$	0	0
$\subseteq$	$\leq$	$\Rightarrow$

- **Correspondences defining isomorphisms between set theory, boolean algebra and propositional logic**

Definitions

- Isomorphic structure of **crisp set** and **logic operations** = boolean algebra



- Structure of propositions: **x is P**

– $\underbrace{\text{Dr. Kóczy}}_{x_1 \text{ SUBJECT}} \text{ is } \underbrace{\text{above 190cm}}_P$
 $P \text{ PREDICATE} = \text{TRUE}$

– $x_2 = \text{Dr. Kim}$ $P(x_2) = \text{FALSE!}$

Definitions

- **Quantifiers** (egzisztenciális, univerzális kvantorok):
 - $(\exists x) P(x)$: There exists an x such that x is P
 - $(\forall x) P(x)$: For all x , x is P
 - $(\exists! x) P(x)$: $\exists x$ and only one x such that x is P

Definitions

- Two valued logic questioned since B.C.
Three valued logic includes indeterminate value: $\frac{1}{2}$
Negation: $1-a$, $\wedge \vee \Rightarrow \Leftrightarrow$ differ in these logics.
- Examples:

ab	Łukasiewicz $\wedge \vee \Rightarrow \Leftrightarrow$	Bochvar $\wedge \vee \Rightarrow \Leftrightarrow$	Kleene $\wedge \vee \Rightarrow \Leftrightarrow$	Heyting $\wedge \vee \Rightarrow \Leftrightarrow$	Reichenbach $\wedge \vee \Rightarrow \Leftrightarrow$
00	0011	0011	0011	0011	0011
0$\frac{1}{2}$	0$\frac{1}{2}$1$\frac{1}{2}$	$\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}$	0$\frac{1}{2}$1$\frac{1}{2}$	0$\frac{1}{2}$10	0$\frac{1}{2}$1$\frac{1}{2}$
01	0110	0110	0110	0110	0110
$\frac{1}{2}$0	0$\frac{1}{2}$$\frac{1}{2}$$\frac{1}{2}$	$\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}$	0$\frac{1}{2}$$\frac{1}{2}$$\frac{1}{2}$	0$\frac{1}{2}$00	0$\frac{1}{2}$$\frac{1}{2}$$\frac{1}{2}$
$\frac{1}{2}\frac{1}{2}$	$\frac{1}{2}\frac{1}{2}$11	$\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}$	$\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}$	$\frac{1}{2}\frac{1}{2}$11	$\frac{1}{2}\frac{1}{2}$11
$\frac{1}{2}$1	$\frac{1}{2}$11$\frac{1}{2}$	$\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}$	$\frac{1}{2}$11$\frac{1}{2}$	$\frac{1}{2}$11$\frac{1}{2}$	$\frac{1}{2}$11$\frac{1}{2}$
10	0100	0100	0100	0100	0100
1$\frac{1}{2}$	$\frac{1}{2}$11$\frac{1}{2}$$\frac{1}{2}$	$\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}$	$\frac{1}{2}$11$\frac{1}{2}$$\frac{1}{2}$	$\frac{1}{2}$11$\frac{1}{2}$$\frac{1}{2}$	$\frac{1}{2}$11$\frac{1}{2}$$\frac{1}{2}$
11	1111	1111	1111	1111	1111

Definitions

- No difference from classical logic for 0 and 1.

But: $a \cdot \bar{a} = 0$, $a + \bar{a} = 1$ are not true!
(*excluded middle*)

- Quasi tautology: doesn't assume 1.
Quasi contradiction: doesn't assume 0.
- Next step?

N-valued logic

- N-valued logic:

$$T_n = \left\{ 0, \frac{1}{n-1}, \dots, \frac{n-2}{n-1}, 1 \right\}$$

Degrees of truth
(Lukasiewicz, ~1933)

$$\begin{aligned}\bar{a} &= 1 - a \\ a \wedge b &= \min(a, b) \\ a \vee b &= \max(a, b) \\ a \rightarrow b &= \min(1, 1 + b - a) \\ a \leftrightarrow b &= 1 - |a - b|\end{aligned}$$

LOGIC
PRIMITIVES

Definitions

- L_n $n=2, \dots, \infty$
 $\uparrow$ (ξ_0)

Classical Logic

← Rational truth values

If T_∞ is extended to $[0,1]$ we obtain $(T_{\xi_1}) L_1$ with continuum truth degrees

- L_1 is isomorphic with fuzzy set

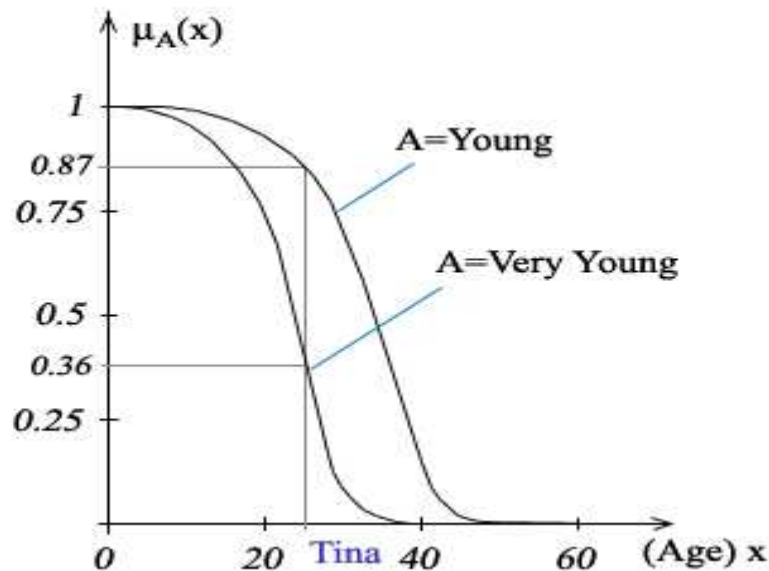
It is enough to study one of them, it will reveal all the facts above the other.

- Fuzzy logic must be the founder of approximate reasoning, based on natural language!

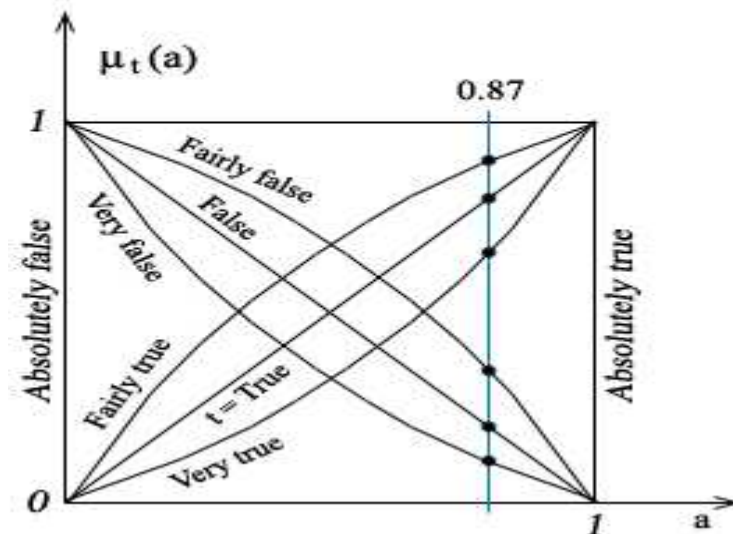
Fuzzy Proportion

- **Fuzzy proportion: X is P**
‘Tina is young’, where:
‘Tina’: **crisp age**, ‘young’: **fuzzy predicate**.

Fuzzy sets expressing
linguistic terms for ages



Truth claims – Fuzzy sets
over $[0, 1]$

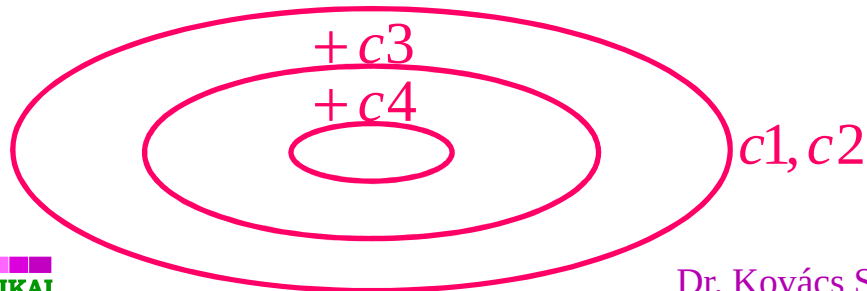


- **Fuzzy logic based approximate reasoning is most important for applications!**

Fuzzy Operations - Complement

- **Usually** $\mu_A(x) \in (0,1)$ **and** $\mu_{\bar{A}}(x) \in (0,1)$ $c: [0,1] \rightarrow [0,1]$
 $\mu_{\bar{A}}(x) = c(\mu_A(x))$
- **Axioms (skeleton):**
 - c1** $c(0)=1 \wedge c(1)=0$ (boundary conditions)
 - c2** $\forall a, b \in [0,1] \quad a < b \Rightarrow c(a) \geq c(b)$ (monotonicity)
- **A family of functions C satisfy c1,c2**

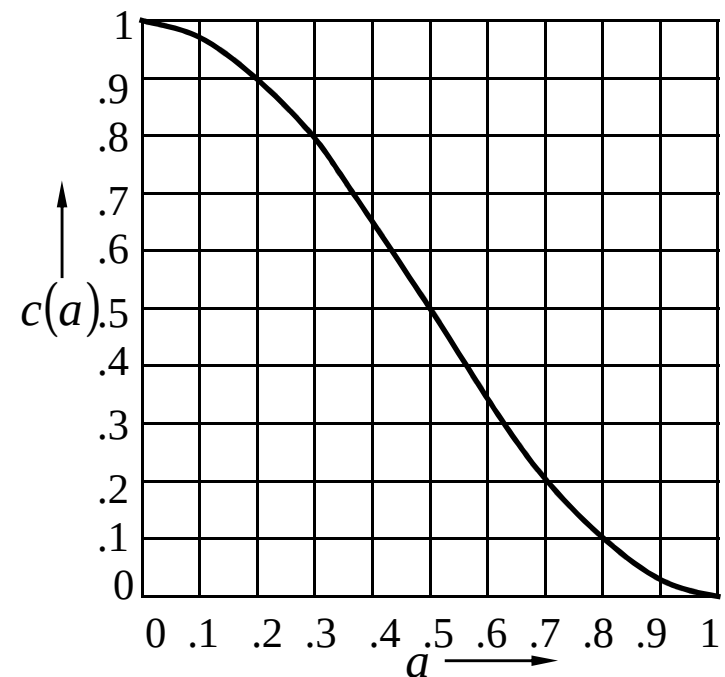
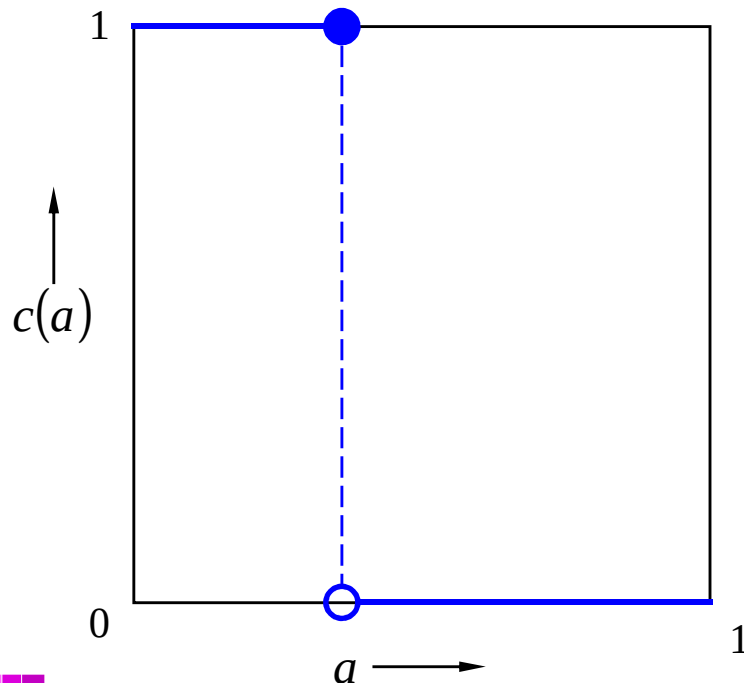
$$C: \tilde{P}(X) \rightarrow \tilde{P}(X) \quad c(\mu_A(x)) = \mu_{C(A)}$$
- **Practical additions to the axioms:**
 - c3.** c is a continuous function
 - c4.** c is involutive ($c[c(a)] = a, \quad \forall a \in [0,1]$)



Fuzzy Operations – Complement – e.g.

Some examples

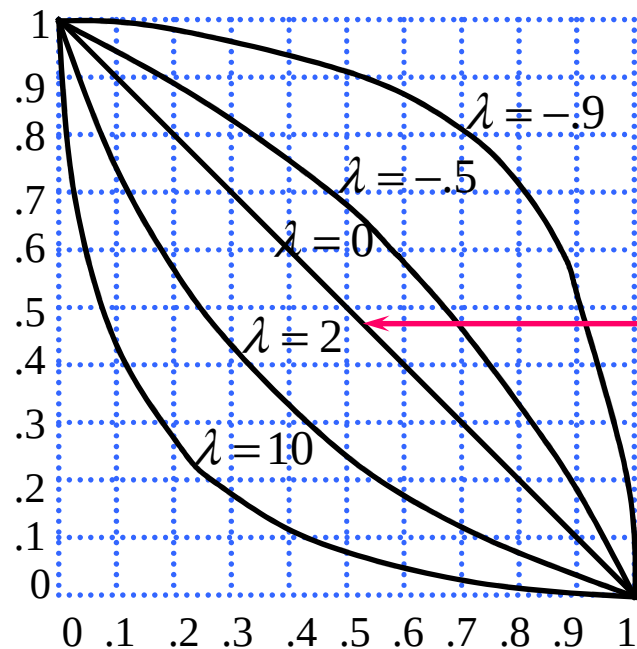
- 1., $c(a) = \begin{cases} 1 & \text{for } a \leq t \\ 0 & \text{for } a > t \end{cases} \quad a \in [0,1] \quad t \in [0,1]$ satisfies c1, c2
t = threshold
- 2., $c(a) = \frac{1}{2}(1 + \cos a\pi)$ satisfies c1, c2, c3



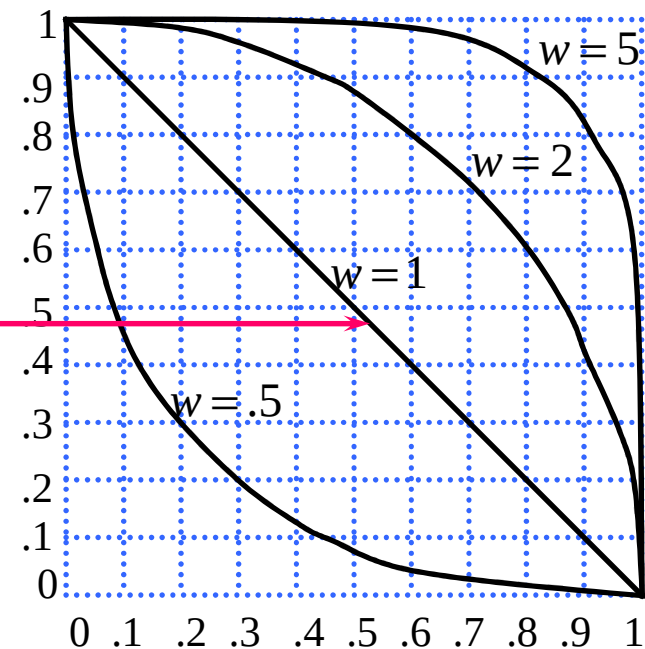
Fuzzy Operations – Complement – e.g.

More examples

- **3.,** $c_{\lambda}(a) = \frac{1-a}{1+\lambda a}$ $\lambda \in (-1, \infty)$ **(M. Sugeno)**
- **2.,** $c_w(a) = (1-a^w)^{\frac{1}{w}}$ $w \in (0, \infty)$ **(R. Yager)**



Classical
complement



Fuzzy Operations – Intersection (t-norm)

$$t : [0,1] \times [0,1] \rightarrow [0,1] \quad \mu_{A \cap B}(x) = t[\mu_A(x), \mu_B(x)]$$

- **Axiomatic skeleton:**

t1 $t(a,1) = a \quad \forall a \in [0,1]$ (boundary conditions)

t2 $t(a,b) = t(b,a) \quad \forall a,b \in [0,1]$ (commutativity)

t3 $b \leq c \Rightarrow t(a,b) \leq t(a,c) \quad \forall a,b,c \in [0,1]$ (monotonicity)

t4 $t[t(a,b),c] = t[a,t(b,c)] \quad \forall a,b,c \in [0,1]$ (associativity)

- **Some usual restrictions (practical motivation)**

t5 t is a continuous function

t6a $t(a,a) = a$ (idempotence)

t6b $t(a,a) < a$ (subidempotence)

t7 $a < a' \wedge b < b' \Rightarrow t(a,b) < t(a',b') \quad \forall a,b,a',b' \in [0,1]$
(szigorú monotonitás)

Fuzzy Operations – Union (t-conorm, s-norm)

$$s : [0,1] \times [0,1] \rightarrow [0,1] \quad \mu_{A \cup B}(x) = s[\mu_A(x), \mu_B(x)]$$

- **Axiomatic skeleton:**

s1 $s(a,0) = a \quad \forall a \in [0,1]$ (boundary conditions)

s2 $s(a,b) = s(b,a) \quad \forall a,b \in [0,1]$ (commutativity)

s3 $b \leq c \Rightarrow s(a,b) \leq s(a,c) \quad \forall a,b,c \in [0,1]$ (monotonicity)

s4 $s[s(a,b),c] = s[a,s(b,c)] \quad \forall a,b,c \in [0,1]$ (associativity)

- **Some usual restrictions (practical motivation)**

s5 s is a continuous function

s6a $s(a,a) = a$ (idempotence)

s6b $s(a,a) > a$ (superidempotence)

s7 $a < a' \wedge b < b' \Rightarrow s(a,b) < s(a',b') \quad \forall a,b,a',b' \in [0,1]$
(szigorú monotonitás)

Fuzzy Operations – t-norm, s-norm – e.g.

- **Intersection**

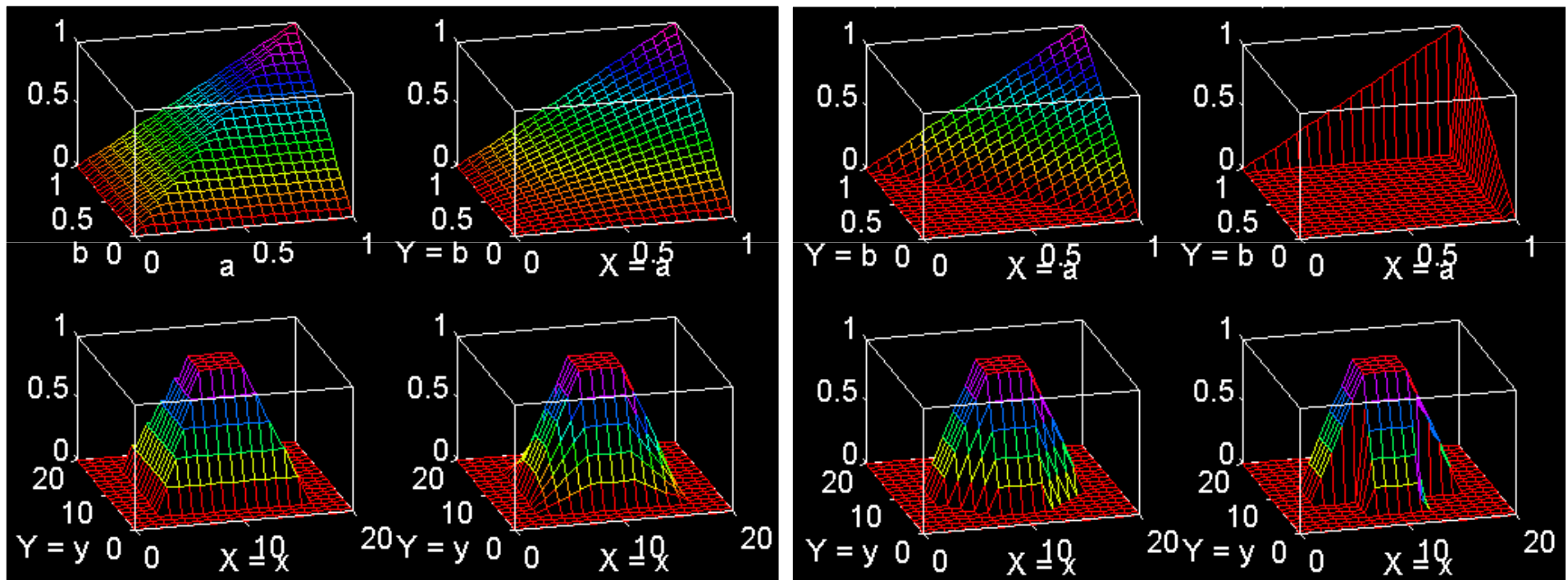
- 1., $t(a, b) = \min(a, b)$ (Minimum)
- 2., $t(a, b) = ab$ (Algebraic product)
- 3., $t(a, b) = \max(0, a + b - 1)$ (Bounded product)
- 4., $t_{\min}(a, b) = \begin{cases} a, & \text{if } b = 1 \\ b, & \text{if } a = 1 \\ 0, & \text{otherwise} \end{cases}$ (Drastic product)

- **Union**

- 1., $s(a, b) = \max(a, b)$ (Maximum)
- 2., $s(a, b) = a + b - ab$ (Algebraic sum)
- 3., $s(a, b) = \min(1, a + b)$ (Bounded sum)
- 4., $s_{\max}(a, b) = \begin{cases} a, & \text{if } b = 0 \\ b, & \text{if } a = 0 \\ 1, & \text{otherwise} \end{cases}$ (Drastic sum)

Fuzzy Operations – t-norm – e.g.

Minimum Algebraic prod. Bounded prod. Drastic prod.



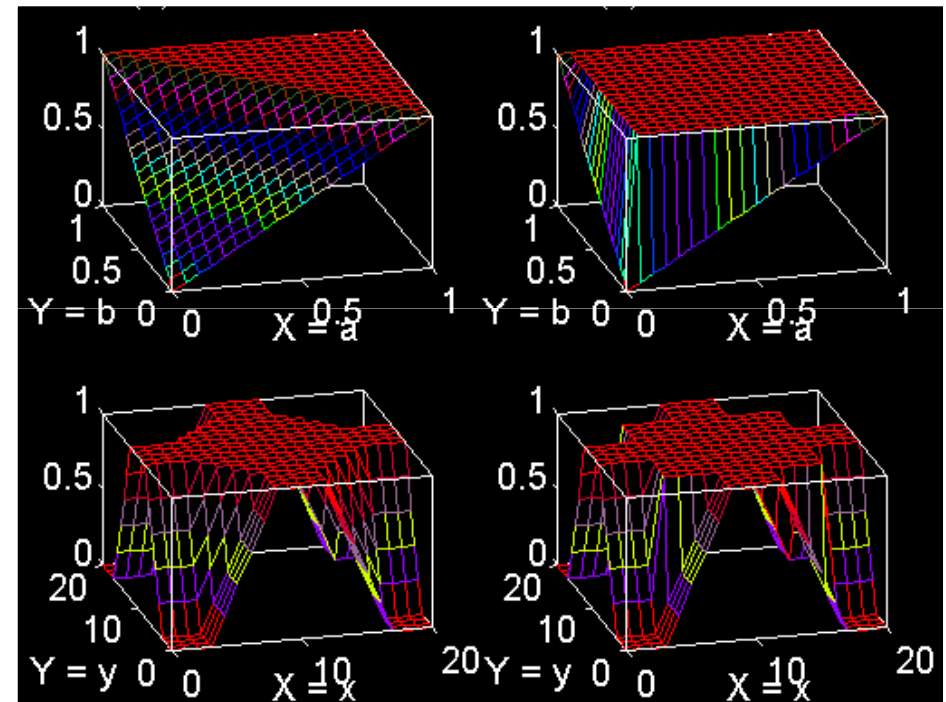
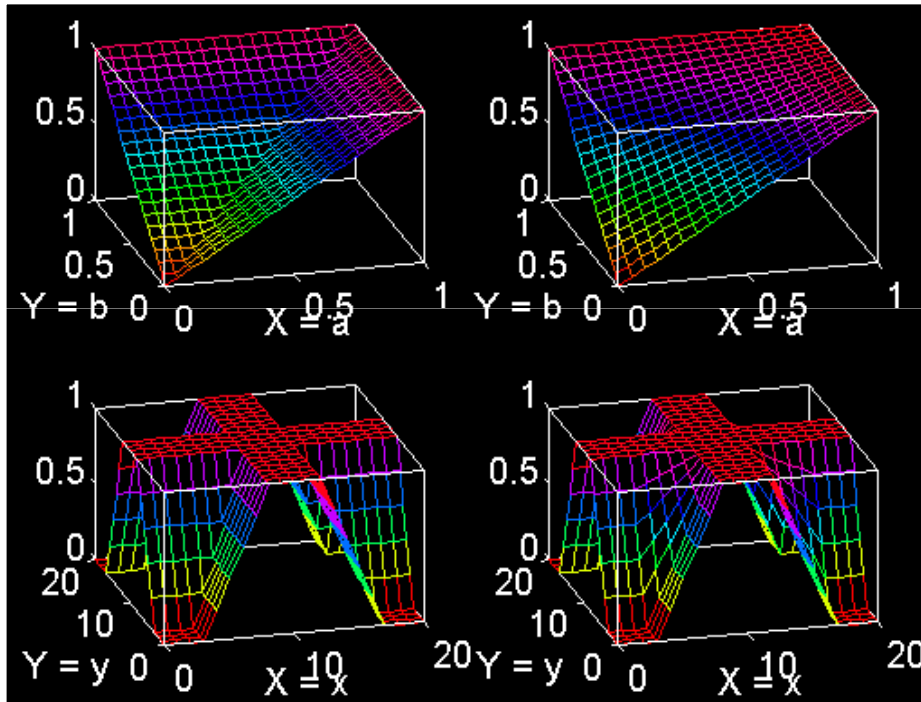
Fuzzy Operations – t-conorm, s-norm – e.g.

Maximum

Algebraic sum

Bounded sum

Drastic sum



Fuzzy t-norm, s-norm – some classes

Reference	Fuzzy Unions s-norm	Fuzzy Intersections t-norm	Range of Parameter
Schweizer & Sklar [1961]	$1 - \max[0, (1-a)^{-p} + (1-b)^{-p} - 1]^{\frac{1}{p}}$	$\max[0, a^{-p} + b^{-p} - 1]^{\frac{1}{p}}$	$p \in (-\infty, \infty)$
Hamacher [1978]	$\frac{a+b-(2-\gamma)ab}{1-(1-\gamma)ab}$	$\frac{ab}{\gamma-(1-\gamma)(a+b-ab)}$	$\gamma \in (0, \infty)$
Frank [1979]	$1 - \log_s \left[1 + \frac{(s^{1-a} - 1)(s^{1-b} - 1)}{s - 1} \right]$	$\log_s \left[1 + \frac{(s^a - 1)(s^b - 1)}{s - 1} \right]$	$s \in (0, \infty)$
Yager [1980]	$\min \left[1, (a^w + b^w)^{\frac{1}{w}} \right]$	$1 - \min \left[1, ((1-a)^w + (1-b)^w)^{\frac{1}{w}} \right]$	$w \in (0, \infty)$
Dubois & Prade [1980]	$\frac{a+b-ab-\min(a,b,1-\alpha)}{\max(1-a,1-b,\alpha)}$	$\frac{ab}{\max(a,b,\alpha)}$	$\alpha \in (0,1)$
Dombi [1982]	$\frac{1}{1 + \left[\left(\frac{1}{a} - 1 \right)^{-\lambda} + \left(\frac{1}{b} - 1 \right)^{-\lambda} \right]^{\frac{1}{\lambda}}}$	$\frac{1}{1 + \left[\left(\frac{1}{a} - 1 \right)^{\lambda} + \left(\frac{1}{b} - 1 \right)^{\lambda} \right]^{\frac{1}{\lambda}}}$	$\lambda \in (0, \infty)$

Include algebraic norms: $a+b-ab$ and ab $p \rightarrow 0$

and Lukasiewicz/Zadeh $\max(a,b)$ and $\min(a,b)$ $p \rightarrow -\infty$, $w \rightarrow \infty$

Fuzzy Operations – Aggregation operations

$$h: [0,1]^n \rightarrow [0,1] \quad n \geq 2 \quad \mu_A(x) = h(\mu_{A_1}(x), \mu_{A_2}(x), \dots, \mu_{A_n}(x))$$

- **Axiomatic skeleton:**

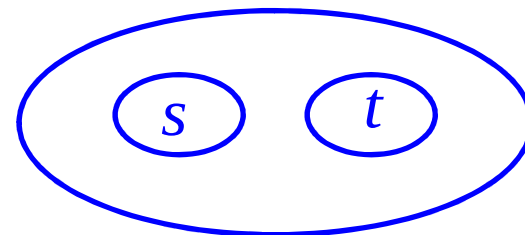
h1 $h(0,0,\dots,0) = 0$ (boundary conditions)
 $h(1,1,\dots,1) = 1$

h2 for arbitrary a_i and b_i $i \in N_n$ (monotonicity)
 $\forall i \quad a_i \geq b_i \Rightarrow h(a_i | i \in N_n) \geq h(b_i | i \in N_n)$

- **Some usual restrictions (practical motivation)**

h3 h is a **continuous** function

h4 h is **symmetric** for all the arguments
 $h(a_i | i \in N_h) = h(a_{p(i)} | i \in N_h)$
 $p(i)$ arbitrary permutation

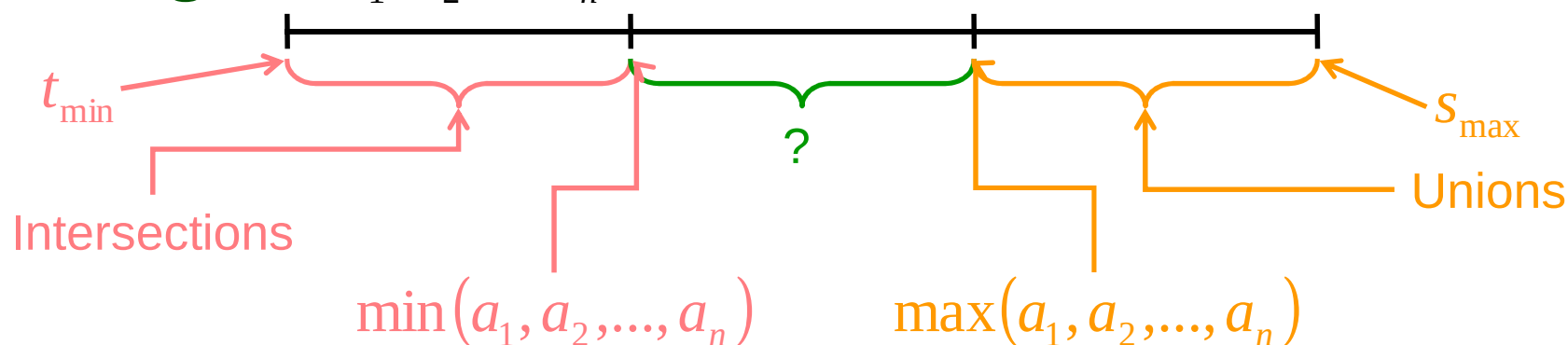


Fuzzy Operations – Aggregation operations

- **Union & intersection can be extended to n-ary operations because of associativity:**

$$a \cup b \cup c \cup d = (a \cup b) \cup (c \cup d) = ((a \cup b) \cup c) \cup d = \dots$$

- **For given** $a_1, a_2, \dots, a_n$:



- **? is the area of averaging operations**

$$\min(a_1, \dots, a_n) \leq h(a_1, \dots, a_n) \leq \max(a_1, \dots, a_n)$$

Fuzzy Operations – Aggregation operations

- Generalized means:

$$h_{\alpha}(a_1, \dots, a_n) = \left(\frac{a_1^{\alpha} + a_2^{\alpha} + \dots + a_n^{\alpha}}{n} \right)^{\frac{1}{\alpha}} \quad h_{\alpha} \text{ satisfies h1-h4}$$

$$\alpha \in R (\neq 0)$$

$$h_{-\infty} = \min(a_1, a_2, \dots, a_n)$$

$$h_{\infty} = \max(a_1, a_2, \dots, a_n)$$

$$h_0 = \sqrt[n]{a_1 a_2 \dots a_n}$$

$$h_1 = \frac{a_1 + a_2 + \dots + a_n}{n}$$

$$h_{-1} = \frac{n}{\frac{1}{a_1} + \frac{1}{a_2} + \dots + \frac{1}{a_n}}$$

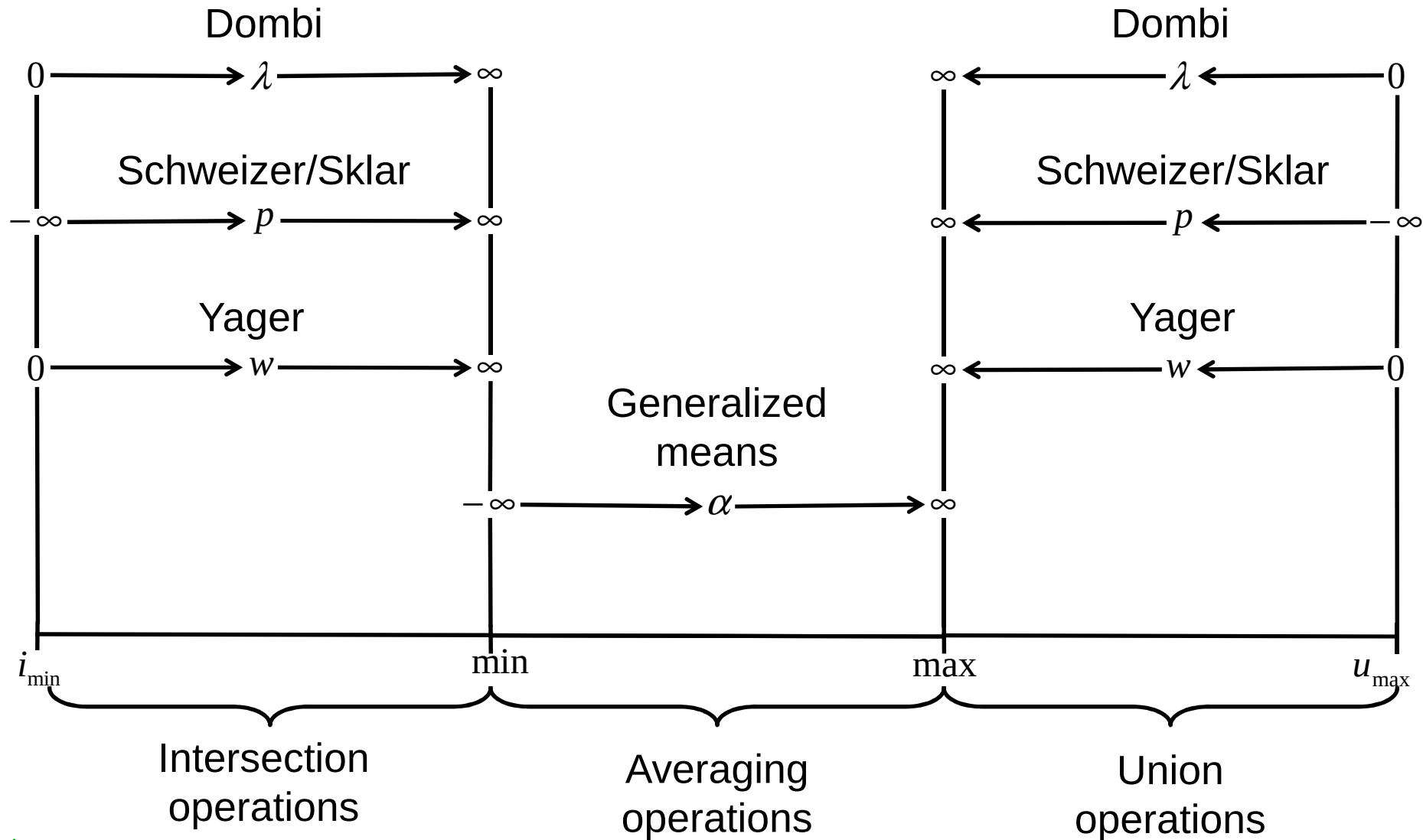
Konvex kombináció:

$$h_{\alpha}^w = \left(\sum_{i=1}^n w_i a_i^{\alpha} \right)^{\frac{1}{\alpha}} \quad \sum_{i=1}^n w_i = 1$$

If h4 (symmetricity) is not necessary
(different importance of arguments)

Fuzzy Operations – Aggregation operations

- Various classes of aggregation operations



Ajánlott irodalom

- The slides of this lecture are partially based on the books:

**Kóczy T. László és Tikk Domonkos: *Fuzzy rendszerek*,
Typotex Kiadó, 2000, ISBN 963-9132-55-1**

J.-S. R. Jang, C.-T. Sun, E. Mizutani: *Neuro-Fuzzy and Soft Computing*, Prentice Hall, 1997, ISBN 0-13-261066-3

Michael Negnevitsky: *Artificial Intelligence: A Guide to Intelligent Systems*, Addison Wesley, Pearson Education Limited, 2002, ISBN 0201-71159-1